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Eric Lemieux, MSc, P. Geo
Mining & Exploration Analytics
eblconsultants@gmail.com
819 314 8081

LinkedIn Article: https://www.linkedin.com/pulse/abitibi-metals-corp-amq-cse-intersects-up-1791-cueq-1348-eric-lemieux-nepme/

Abitibi Metals Corp. (AMQ: CSE)

Abitibi Metals intersects up to 17.91% CuEq (13.48% Cu, 5.15g/t Au) over 6.3m within 6.93% CuEq over 19.5m in Western Zone Expansion

On November 20, 2025, Abitibi Metals announced a new significant high-grade copper-gold intercept from its ongoing Phase 3 drill program at the B-26 Polymetallic Deposit in Québec. Abitibi currently owns 50% of B26 and retains the option to earn an additional 30% from SOQUEM Inc., a subsidiary of Investissement Québec and is fully funded through 2027, with a 20,000-m Phase 4 program planned for 2026 to support continued resource growth at B26.

Hitting home-runs: Abitibi's resource improvement drilling campaign of Phase 3 in 2025 continues to outperform expectations, confirming exceptional grade continuity and delivering one of the strongest copper-gold intercepts ever recorded at B-26 with Hole 1274-17-269W5. Hole 1274-17-269W5 returned 17.91% CuEq (13.48% Cu, 5.15 g/t Au) over 6.3 m, within 6.93% CuEq over 19.5 m, starting at 976.5 m depth. This intercept, located ~100 m east of Hole 1274-17-269W3 (4.46% CuEq over 21.1 m), confirms grade continuity across an untested 80-m gap, defining a newly identified high-grade zone within the Western Plunge. We note that Hole 1274-17-269W5 width is not necessarily representative of the true width of mineralization, as it is drilled from N to S. We believe proper interpretation suggests a 40% of the core length. We highlight that strong gold credit (grade up >5 g/t Au) significantly enhance the block model endowment. Hole 1274-25-373W2 extended mineralization 150 m down plunge with 8.5m @ 0.9% CuEq (at 1,411m along hole) including 2.6m @ 2.35% CuEq, (2.3% Cu, 0.04 g/t Au, 3.08 g/t Ag, 0.01% Zn), confirming system still open at greater depth.

Expanding footprint: Recall on October 30, 2025, Abitibi Metals had reported assay results from its ongoing Phase 3 drill program at the B-26 Polymetallic Deposit that had assayed up to 3.2m @ 8.16% CuEq (6.26% Cu, 2.21 g/t Au) in Hole 1274-25-373W1 within 11m @ 3.93% CuEq (2.92% Cu, 1.17 g/t Au), confirming the Western Plunge Copper-Gold Zone (see: https://www.linkedin.com/posts/eric-lemieux-9468715_quebec-abitibi-b26-activity-7391172119390285824-4sel?utm_source=share&utm_medium=member_desktop&rcm=ACoAAAEEcwYBYv9IQ3WrNxLu2lPkWSB479Ajztl). This intercept in Hole 1274-17-269W5 highlight the areas of outstanding grade potential, paving the way for substantial resource confirmation and growth as well as enhanced potential robust project economics. We estimate for the 2 disclosed holes a grade x thickness gold equivalent x thickness metric of 42.74 g/t AuEq x m and, estimated at true width, at 20.53 /t AuEq x m, proving a robust system.

We highlight that current resource stand at 11.3Mt @ 2.13% Cu Eq (Indicated) (1.23% Cu, 1.27% Zn, 0.46 g/t Au and 31.9 g/t Ag) and 7.2Mt @ 2.21% Cu Eq (Inf.) (1.56% Cu, 0.17% Zn, 0.87 g/t Au and 7.4 g/t Ag). The B-26 Project is located ~5 km SE of the past-producing Selbaie Mine and on-going drill results are likely positively impacting the expansion of the mineral resource base. Again, please see October site visit report: https://www.linkedin.com/pulse/abitibi-metals-corp-amq-cse-amex-exploration-inc-amx-v-eric-lemieux-0umve/?trackingId=CO%2BjfctESXOwjNnEs5MIRQ%3D%3D. To date, 19,182 m of the 20,000-metre Phase 3 program have been completed, with remaining drilling scheduled for completion by early December 2025.

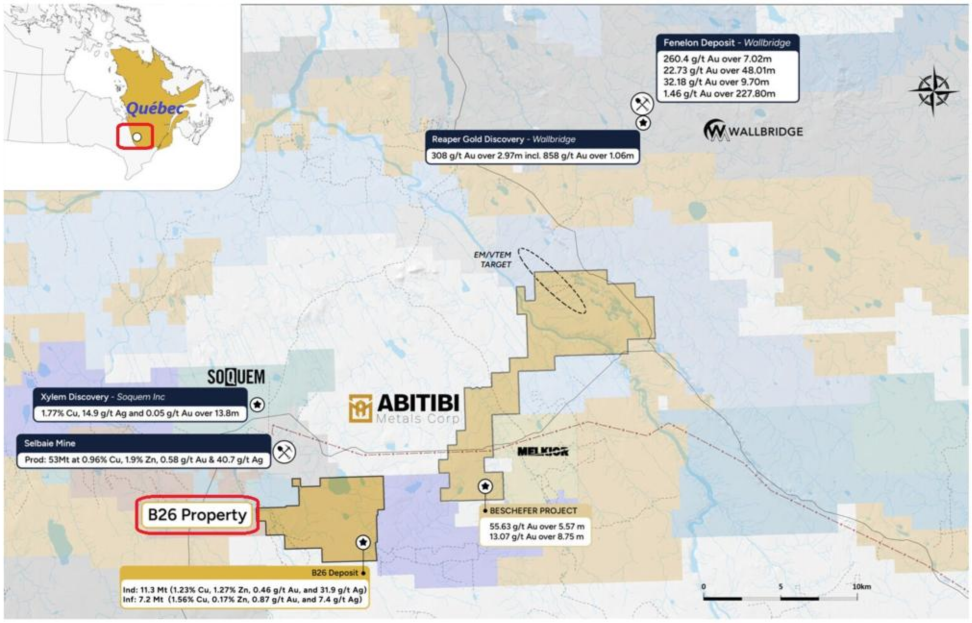
Jonathon Deluce, CEO of Abitibi Metals commented: "*This is an exceptional drill hole result, delivering world-class copper and gold grades within a previously untested 80-metre gap underscoring the true scale and quality of this system. With this intercept we see mineralization strengthening at depth, clearly demonstrating that B26 hosts high-value zones capable of materially enhancing the overall grade* *profile and supporting future resource growth within a deposit already ranked among the top 10% of the largest felsic VMS systems globally. It has been our thesis that a more massive, higher-grade source exists for the copper-gold stringer zone. With this intercept, we believe we may be onto that source - and we will follow up to target the discovery of a 15 to 30-metre, 10%+ CuEq zone at depth".*

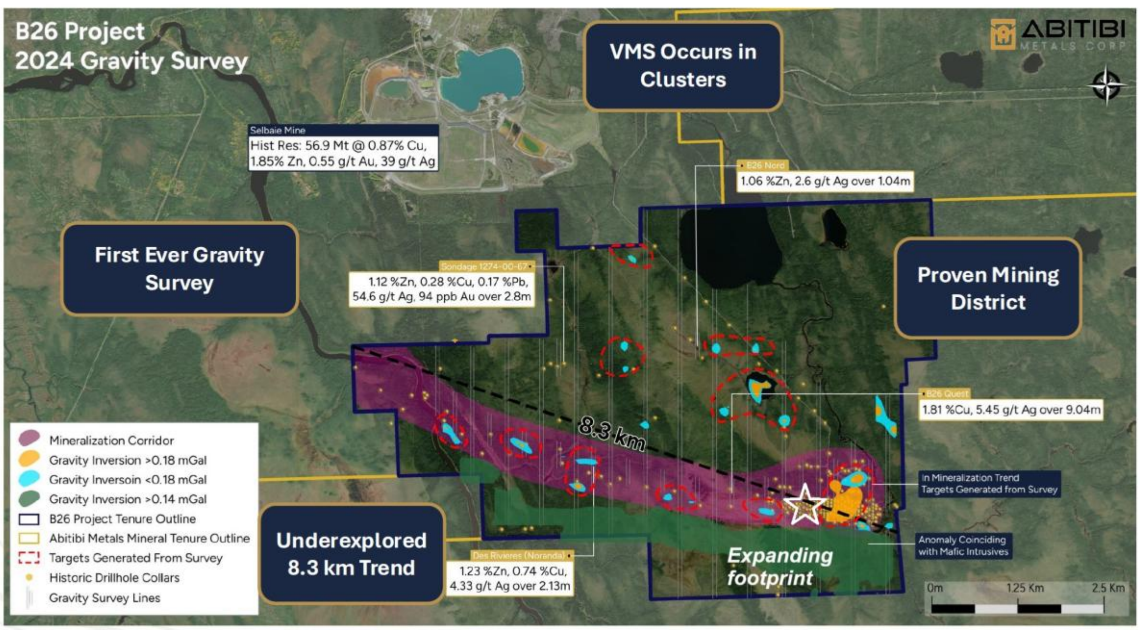
Louis Gariépy, P.Geo., Vice President Exploration of Abitibi Metals, stated: *"The grades encountered in hole 1274-17-269W5 are exceptional by any measure. Using current metal prices, the interval equates to a spot copper-equivalent grade of 23.83% CuEq over 6.3 metres, representing material valued at roughly C$3,500 per tonne - nearly ten times higher than nearby historic intercepts. The interval is dominated by a thick chalcopyrite-rich stringer similar to those observed in other high-grade portions of the system, indicating that these shoots are a recurring feature of the orebody. This consistency highlights the substantial internal upside that remains within the Western Zone and will meaningfully guide the continued growth of the B26 resource model".*

https://www.linkedin.com/pulse/abitibi-metals-corp-amq-cse-intersects-up-1791-cueq-1348-eric-lemieux-nepme/

See also: https://www.linkedin.com/pulse/abitibi-metals-corp-amq-cse-expanding-phase-3-drill-program-lemieux-rvvee/?trackingId=YISCiL0TSomSi2P%2B%2BacYyg%3D%3D

https://abitibimetals.com/abitibi-metals-intersects-17-91-cueq-13-48-cu-5-15g-t-au-over-6-3m-within-6-93-cueq-over-19-5m-in-western-zone-expansion/


Québec
Fenelon Deposit - Wallbridge
260.4 g/t Au over 7.02m
22.73 g/t Au over 48.01m
32.18 g/t Au over 9.70m
1.46 g/t Au over 227.80m
Reaper Gold Discovery - Wallbridge
308 g/t Au over 2.97m incl. 858 g/t Au over 1.06m
WALLBRIDGE
EM/VTEM TARGET
SOQUEM
Xylem Discovery - Soquem Inc
1.77% Cu, 14.9 g/t Ag and 0.05 g/t Au over 13.8m
ABITIBI Metals Corp
Selbaie Mine
Prod: 53Mt at 0.96% Cu, 1.9% Zn, 0.58 g/t Au & 40.7 g/t Ag
MELKIOR
B26 Property
BESCHEFER PROJECT
55.63 g/t Au over 5.57 m
13.07 g/t Au over 8.75 m
B26 Deposit
Ind: 11.3 Mt (1.23% Cu, 1.27% Zn, 0.46 g/t Au, and 31.9 g/t Ag)
Inf: 7.2 Mt (1.56% Cu, 0.17% Zn, 0.87 g/t Au, and 7.4 g/t Ag)
0
5
10km


B26 Project
2024 Gravity Survey
VMS Occurs in Clusters
ABITIBI METALS CORP
Selbaie Mine
Hist Res: 56.9 Mt @ 0.87% Cu, 1.85% Zn, 0.55 g/t Au, 39 g/t Ag
B26 Nord
1.06 %Zn, 2.6 g/t Ag over 1.04m
First Ever Gravity Survey
Sondage 1274-00-67
1.12 %Zn, 0.28 %Cu, 0.17 %Pb, 54.6 g/t Ag, 94 ppb Au over 2.8m
Proven Mining District
B26 Ouest
1.81 %Cu, 5.45 g/t Ag over 9.04m
8.3 km
Mineralization Corridor
Gravity Inversion >0.18 mGal
Gravity Inversoin <0.18 mGal
Gravity Inversion >0.14 mGal
B26 Project Tenure Outline
Abitibi Metals Mineral Tenure Outline
Targets Generated From Survey
Historic Drillhole Collars
Gravity Survey Lines
In Mineralization Trend
Targets Generated from Survey
Underexplored 8.3 km Trend
Des Rivieres (Noranda)
1.23 %Zn, 0.74 %Cu, 4.33 g/t Ag over 2.13m
Expanding footprint
Anomaly Coinciding with Mafic Intrusives
0m
1.25 Km
2.5 Km

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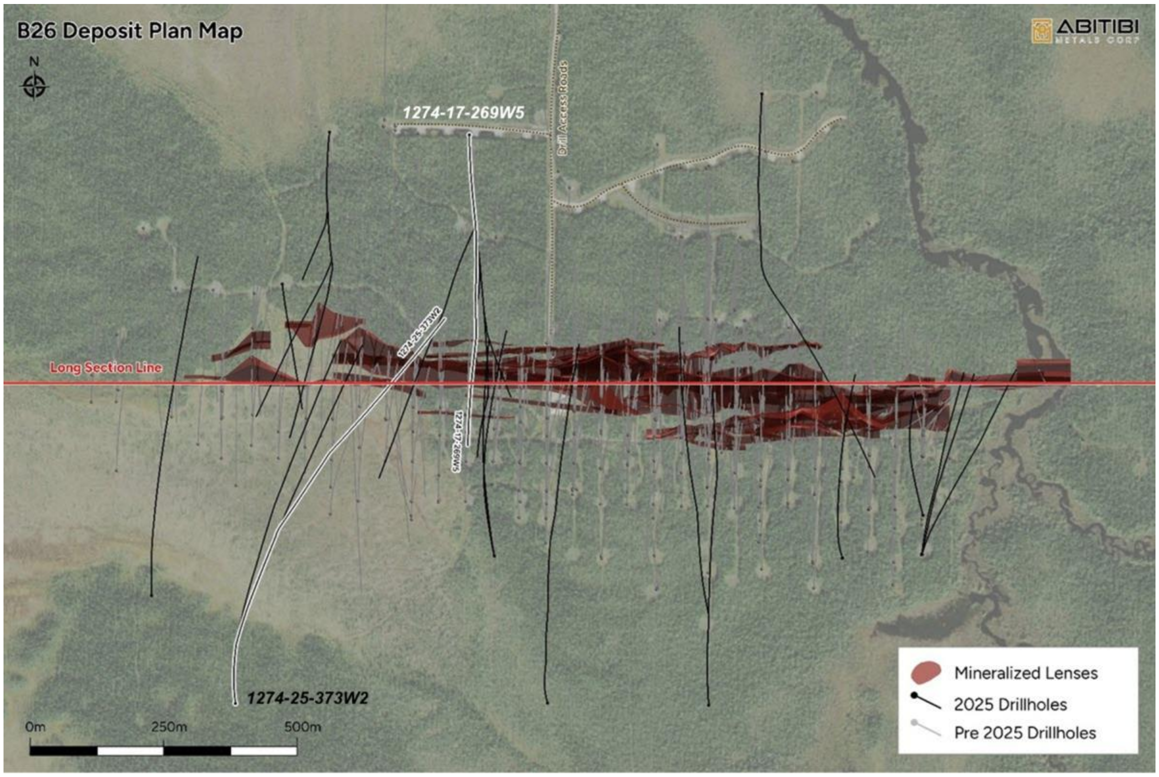

Plan Map with trace of drill holes 1274-17-269W5 and 1274-25-373W2

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Hole ID	From (m)	To (m)	Length (m)	CuEq (%)[2]	Cu (%)	Au (g/t)	Ag (g/t)	Zn (%)
1274-17-269W5	976.5	996	19.5	6.93	5.05	2.19	8.55	0.03
incl	977.5	983	5.5	3.51	1.98	1.79	4.99	0.01
incl	989.7	996	6.3	17.91	13.48	5.15	20.18	0.06
1274-25-373W2	1370.5	1376.5	5.8	0.98	0.90	0.08	2.34	0.01
and	1411.5	1420	8.5	0.90	0.87	0.03	1.70	0.01
incl	1411.5	1414.1	2.6	2.35	2.30	0.04	3.08	0.01

Note 1: The intercepts above are not necessarily representative of the true width of mineralization. The local interpretation indicates that the mineralized lens' true width generally corresponds to 40% to 80% of the core length.

Note 2: Copper equivalent values calculated using metal prices of $4.00/lb Cu, $1.50/lb Zn, $20.00/ounce Ag and $2,500/ounce Au. Recovery factors were applied according to SGS CACGS-P2017-047 metallurgical test: 98.3% for copper, 90.0% for gold, 96.1% for zinc, 72.1% for silver.

Hole ID	UTM East	UTM North	Elevation	Azimuth	Dip	Start (m)	End (m)
1274-25-269W5	652506	5513872	276	180	-51	426	1258
1274-25-373W2	652070	5512815	277	18	-65	751	1590

Note 1: Numbers have been rounded to the nearest whole number in the table above

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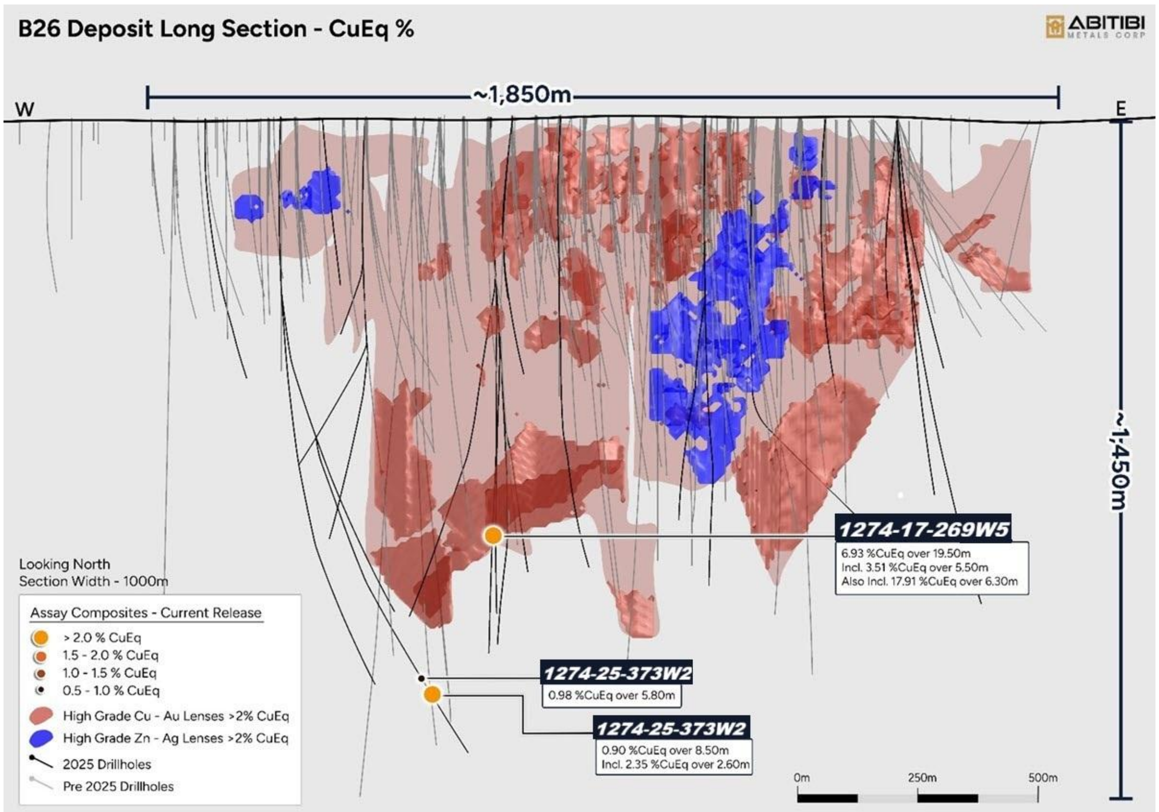
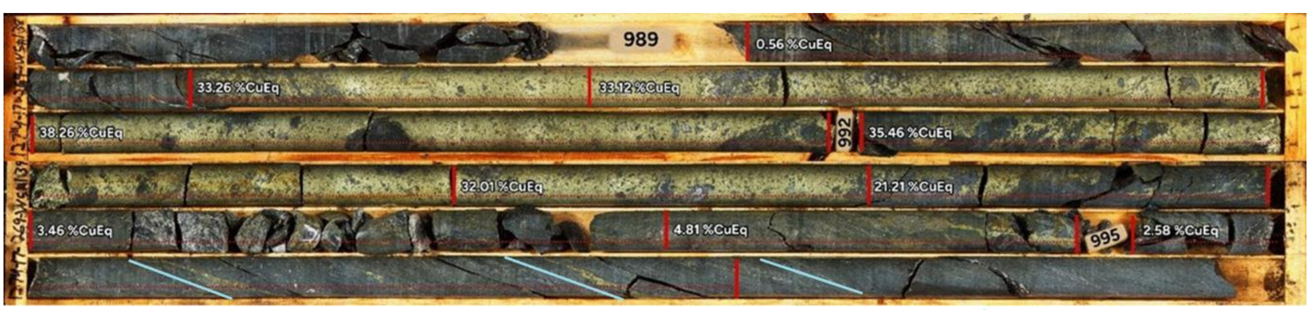


Longitudinal section of B-26 looking north



Core picture 17.91% CuEq (13.48% Cu, 5.15g/t Au) over 6.3 metres in hole 1274-17-269W5. ***Core axis***

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Massive Cu-Au-rich mineralization from Hole 1274-17-269W5, highlighted by 29.22% CuEq over 1m (991–992 m depth)

Massive Cu-Au-rich mineralization from Hole 1274-17-269W5, highlighted by 24.53% CuEq over 0.5m (993.0–993.5 m depth)

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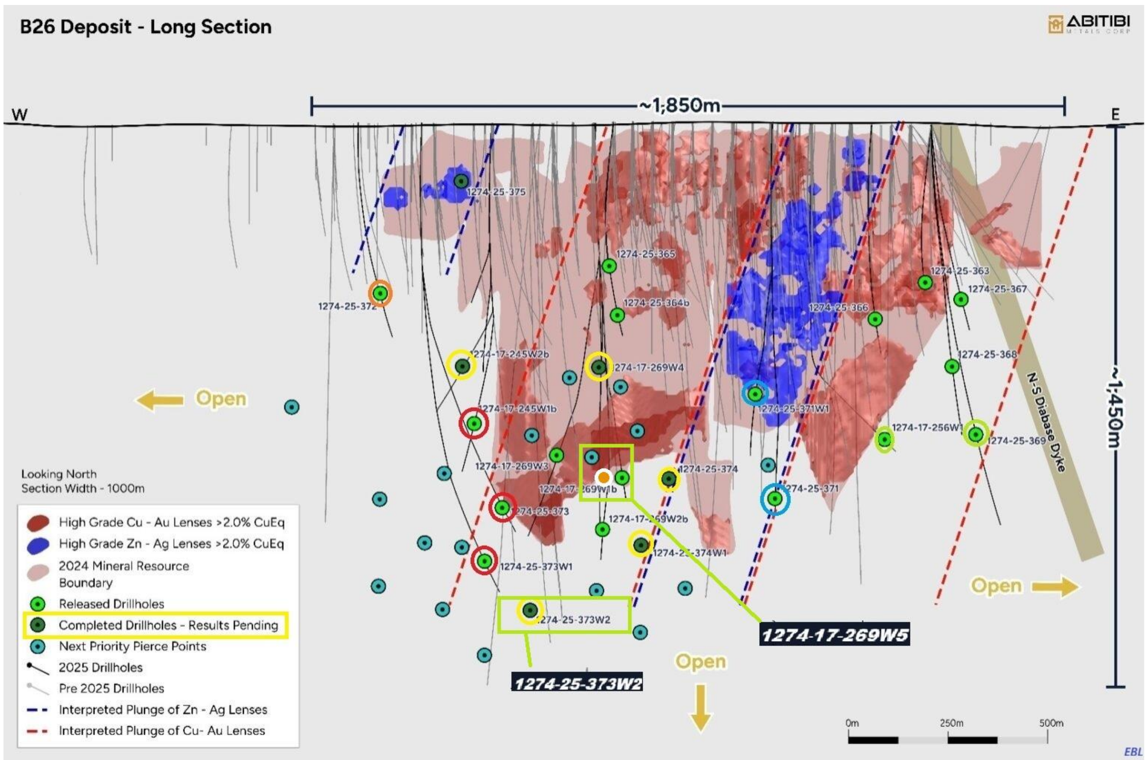

B-26 Drill Program Update Ongoing 20,000m+ Phase 3

Longitudinal section of B-26 looking north

Table 1: Significant Intercepts from Phase 3

Hole ID	From (m)	To (m)	Length (m)	CuEq (%)[2]	Cu (%)	Au (g/t)	Ag (g/t)	Zn (%)	CuEq(%) Spot[4]	CuEq (%) x m	Grade x thickness AuEq (% x m)
1274-17-269W5	976.5	996	19.5	6.93	5.05	2.19	8.55	0.03	9.28	135.1	
incl	977.5	983	5.5	3.51	1.98	1.79	4.99	0.01	4.88	19.3	26.20
incl	989.7	996	6.3	17.91	13.48	5.15	20.18	0.06	23.83	112.8	158.90
1274-25-373W2	1370.5	1376.5	5.8	0.98	0.9	0.08	2.34	0.01	1.26	5.7	8.31
and	1411.5	1420	8.5	0.9	0.87	0.03	1.7	0.01	1.14	7.7	11.31
incl	1411.5	1414.1	2.6	2.35	2.3	0.04	3.08	0.01	2.97	6.1	9.00
		Average	8.03							47.79	42.74

Note 1: The intercepts above are not necessarily representative of the true width of mineralization. The local interpretation indicates that the mineralized lens' true width generally corresponds to 40% to 80% of the core length.

Note 2: Copper equivalent values calculated using metal prices of $4.00/lb Cu, $1.50/lb Zn, $20.00/ounce Ag and $2,500/ounce Au. Recovery factors were applied according to SGS CACGS-P2017-047 metallurgical test: 98.3% for copper, 90.0% for gold, 96.1% for zinc, 72.1% for silver.

Note 3: Intervals are generally composited starting with a 0.1% CuEq cut-off and between 0.6% CuEq cut-off grade for the "including" intervals, allowing for up to 3 consecutive samples below cut-off grade.

Note 4: Spot copper equivalent values calculated using metal prices of $5.00/lb Cu, $1.35/lb Zn, $48.00/ounce Ag and $3,900/ounce Au. Recovery factors were applied according to SGS CACGS-P2017-047 metallurgical test: 98.3% for copper, 90.0% for gold, 96.1% for zinc, 72.1% for silver.

Note 5: Results presented represent the rushed mineralized zones. Additional assays are still pending to complete these holes.

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Important Disclosures

Company	Ticker	Disclosures*
Abitibi Metals Corp.	**AMQ: CSE**	**B, V, R**

* Legend

A The Mining Analyst, in his own account or in a family related account, owns securities in excess of 1,000 shares of the issued and outstanding equity securities of this issuer.

B The Mining Analyst, in his own account or in a family related account, owns securities in excess of 10,000 shares of the issued and outstanding equity securities of this issuer.

C The Mining Analyst, in his own account or in a family related account, owns securities in excess of 30,000 shares of the issued and outstanding equity securities of this issuer.

D The Mining Analyst, in his own account or in a family related account, owns securities in excess of 50,000 shares of the issued and outstanding equity securities of this issuer.

E The Mining Analyst, in his own account or in a family related account, owns securities in excess of 100,000 shares of the issued and outstanding equity securities of this issuer.

F The Mining Analyst, in his own account or in a family related account, owns securities in excess of 250,000 shares of the issued and outstanding equity securities of this issuer.

V The Mining Analyst has visited certain material operations of this issuer, namely the B-26 Project on September 30, 2025.

P This issuer paid a portion of the travel-related expenses incurred by the Mining Analyst to visit material operations of this issuer.

Q This issuer has directly paid the Mining Analyst.

R This issuer has indirectly paid the Mining Analyst.

Mining Analyst Certification

I, Éric Lemieux, Mining Analyst, hereby certify that the comments and opinions expressed in this report accurately reflect my personal views about the subject and the issuer.

I determine and have final say over which companies are included in my research and do not have direct or indirect remuneration unless disclosed.

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