

LinkedIn Post: https://www.linkedin.com/posts/eric-lemieux-9468715_quebec-jamesbay-lithium-activity-7303202787582984194-Z-pp?utm_source=share&utm_medium=member_desktop&rcm=ACoAAEEcwYBYv9lQ3WvNxLu2lPkWSB479Ajztl

Midland Exploration Inc. (MD-V)

Midland, in partnership with Rio Tinto Exploration Canada, resumes drilling for lithium on its Galinée Project, Eeyou Istchee James Bay, Québec.

Midland, in partnership with RTEC (Rio Tinto Exploration Canada Inc.), reported on March 3, 2025 the commencement of a second drilling campaign for lithium on the Galinée Project in Eeyou Istchee James Bay, Québec. Recall Midland had reported on December 19, 2024 final results from its first drilling campaign for lithium on the Galinée Project (see: https://www.linkedin.com/posts/eric-lemieux-9468715_quebec-jamesbay-lithium-activity-7275997214403956737-Y88n?utm_source=share&utm_medium=member_desktop). A total of 28 drill holes had been completed (21 diamond drill holes - 5,464.94 m and 7 RC (reverse circulation) - 819.92 m) on the Galinée project which is located ~7 km east of the Adina lithium deposit with a total mineral resources of 77.8 MT @ 1.15% Li₂O (61.4 Mt @ 1.14% Li₂O Indicated and 16.5 Mt @ 1.19% Li₂O Inferred) held by Winsome Resources. The Galinée Project is wholly owned by Midland, and is subject to an option agreement signed with RTEC in June 2023 (see: <https://www.linkedin.com/pulse/midland-exploration-inc-md-v-options-rio-tinto-interest-eric-lemieux/?published=t>) and amended in April 2024 (see: https://www.linkedin.com/posts/eric-lemieux-9468715_quebec-jamesbay-lithium-activity-7188563602960732160-SgVh?utm_source=share&utm_medium=member_desktop).

Galinée 2025 winter drilling program: A \$5.2M budget has been approved by the partnership for the first phase of drilling of 2025. The second phase drilling program is to commence in March with RC drilling followed by the addition of a diamond drill later in April 2025. Drilling plans for June onwards shall be results driven. The winter 2025 drilling program aims to: (i) follow up on some of

the best intersections from 2024 drilling which remain open at depth and laterally and to be tested further and (ii) step-out throughout the property to test structural targets. The 2024 drilling campaign mainly focused on the Iceberg Showing as well as the White Stripes, Surge, Snow Fox and White Lightning showings. Surface geological mapping combined with drilling has identified a series of at least 7, meter to decameter-scale, spodumene pegmatite bodies. Drill results from holes TLIB0014, TLIB0018, TLIB0022, TLIB0023, and TLIB0026 suggest extension of the Iceberg showing to the East, while hole TLIB0020, furthermore, suggests extensions towards the West. The highlight results thus far returned core length interval composites of up to 37.86 m @ 1.38% Li₂O, including 1.88% Li₂O over 21.35 m, in hole TLIB0007. Correlations in sections suggest that the spodumene pegmatite bodies dip shallowly, typically less than 30 degrees, and are often observed as stacked swarms with sigmoidal morphologies. The spodumene pegmatite bodies remain open along strike and at depth; additional drilling shall help determine and better define their geometry and extensions. Hole TLIB0026 has a salient an open vector towards the south.

Finally, a high resolution (low level) drone magnetics shall be flown throughout the property in March. Early metallurgical tests are continuing to be evaluated on select core sections using LIBS scanning to identify and quantitatively determine grain size and the lithium mineralogy.

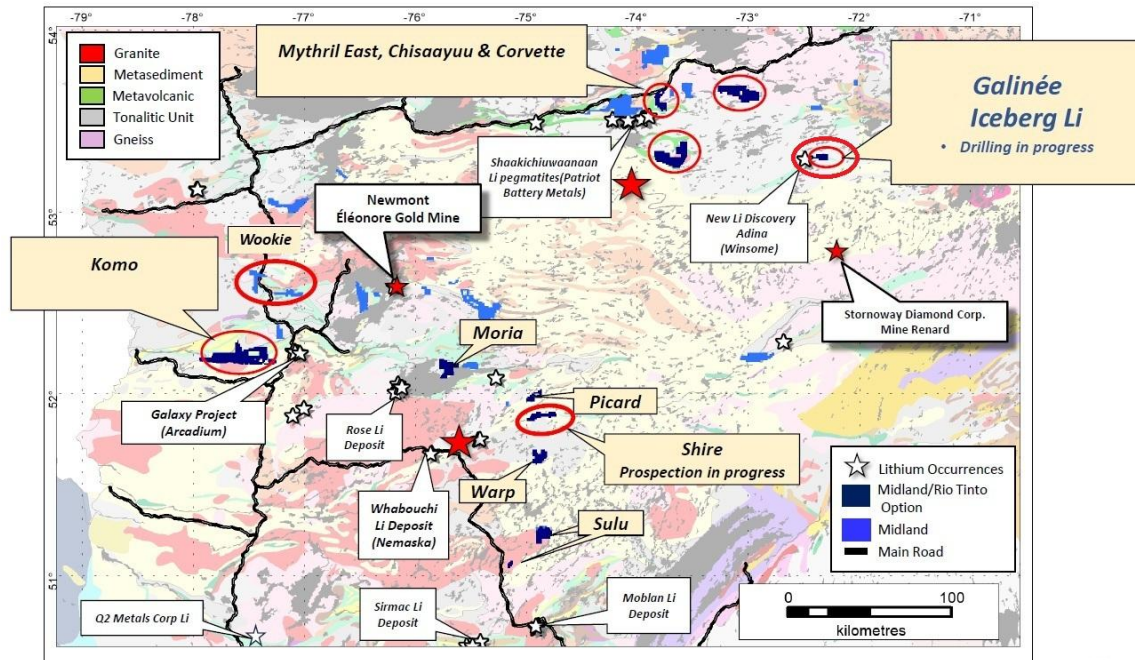
See end of: <https://www.linkedin.com/pulse/midland-exploration-inc-md-v-launch-maiden-58m-lithium-eric-lemieux-yfgqe/?trackingId=0gzn07QyRiemDkhzbp%2BKlw%3D%3D>

See also: <https://www.linkedin.com/pulse/midland-exploration-inc-md-v-partnership-rio-tinto-new-eric-lemieux/?trackingId=TF0SQXu8Sji6pmFnyydPKQ%3D%3D>

<https://midlandexploration.com/en/2025/03/03/midland-in-partnership-with-rio-tinto-exploration-canada-resumes-drilling-for-lithium-on-the-galineee-project/>

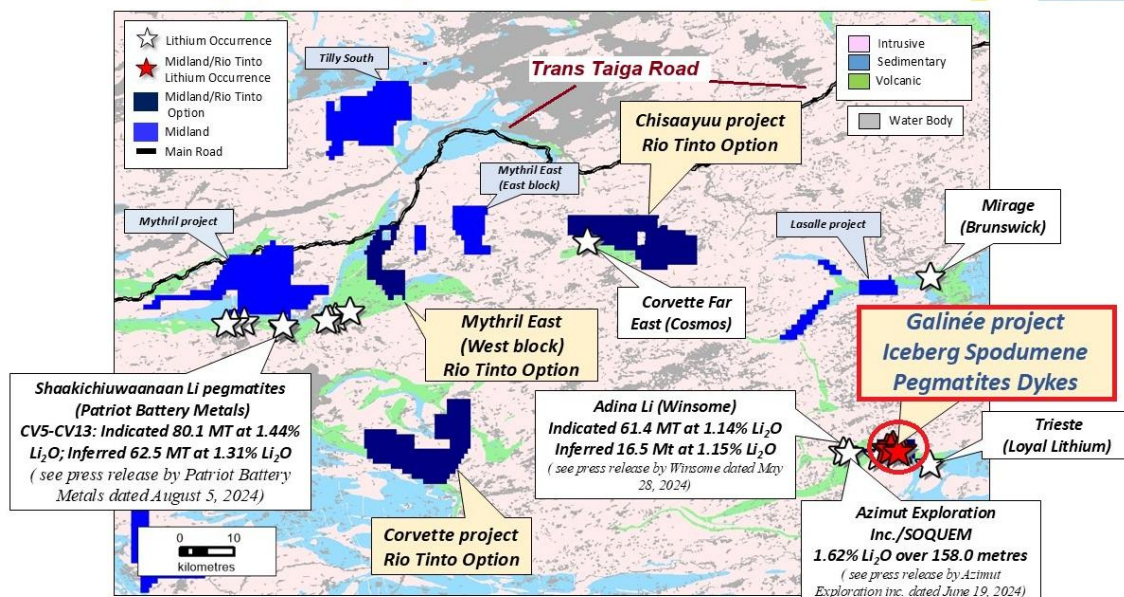


Midland – Rio Tinto Option for Lithium



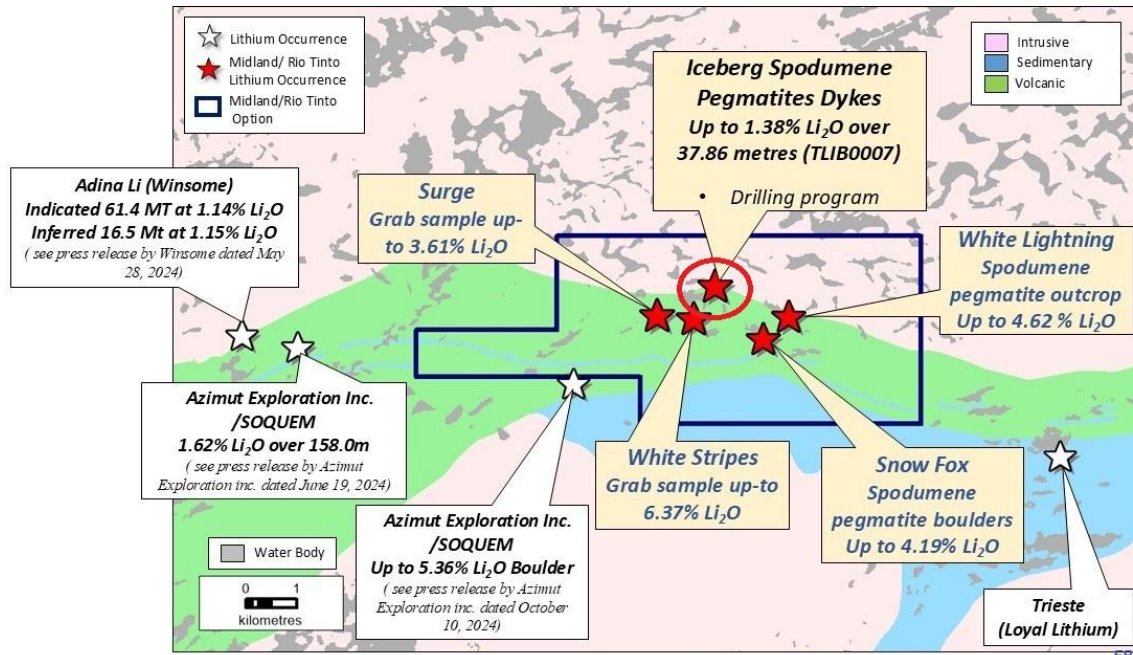
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James Bay (North) Lithium Occurrences

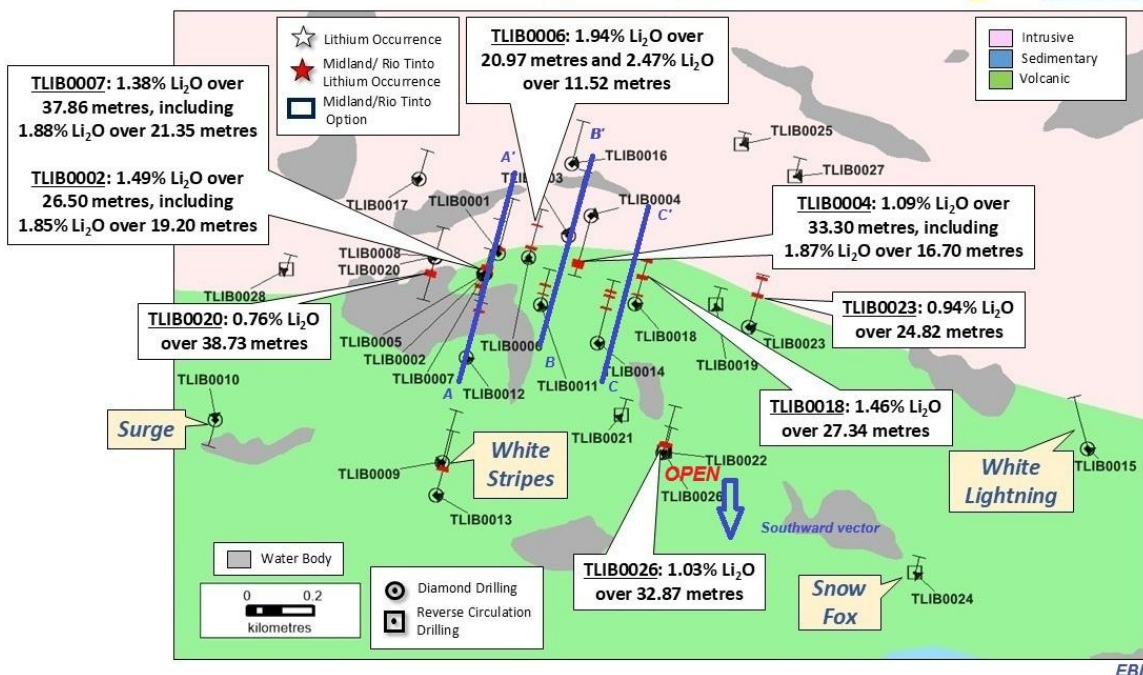


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Galinée Project



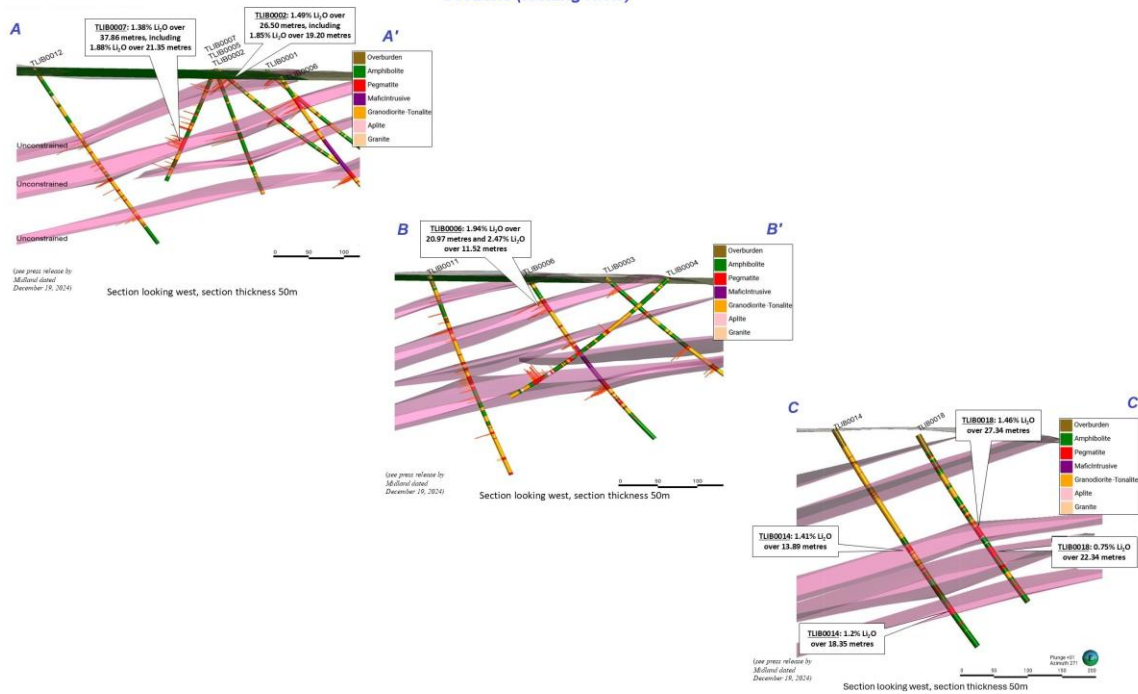
Galinée 2024 Drilling Program



Galinée 2024 Drilling Program



Sections (looking NNW)



Iceberg Spodumene Showing





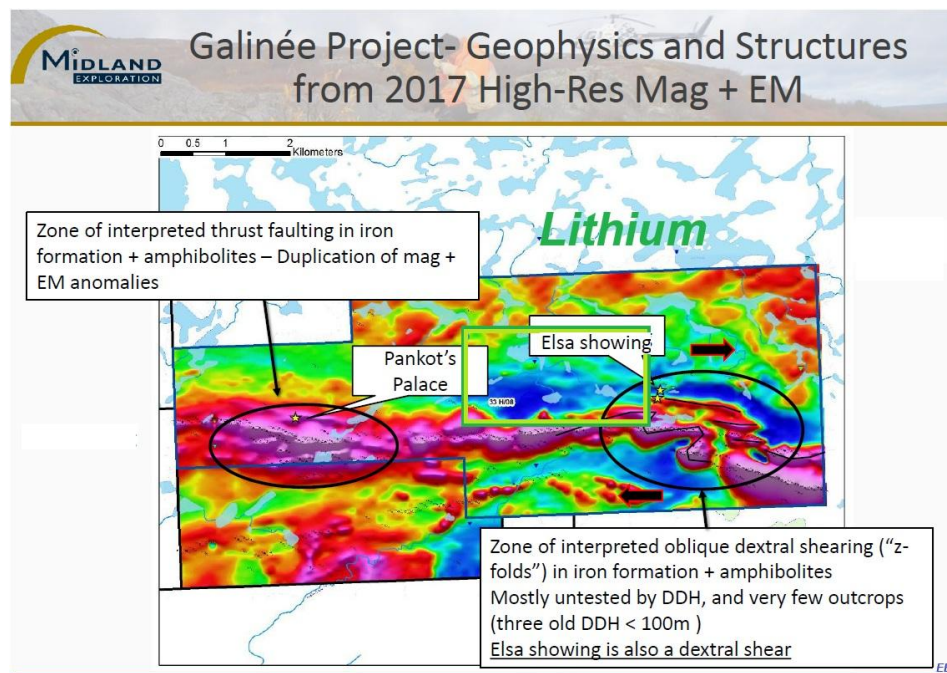
Table of the best results from the 28 drill holes of 2024 drilling program on Galinée

Hole	Easting (m)	Northing (m)	Azimuth (°)	Dip (°)	Type		From (m)	To (m)	Interval (m)	Li2O%	Grade x thickness
TLIB0001	676649	5909758	13	-45	Diamond drilling		9.9	24.8	14.9	1.48	22.05
TLIB0002	676613	5909697	13	-45	Diamond drilling		7	33.5	26.5	1.49	39.49
TLIB0004	676926	5909884	193	-45	Diamond drilling	Including	14.3	33.5	19.2	1.85	35.52
					Diamond drilling		201.1	234.4	33.3	1.09	36.30
					Diamond drilling	Including	217.6	234.3	16.7	1.87	31.23
TLIB0006	676742	5909751	13	-60	Diamond drilling		41.6	62.6	20.97	1.94	40.68
					Diamond drilling		188.6	200.1	11.52	2.47	28.45
TLIB0007	676609	5909695	193	-70	Diamond drilling		105.44	143.3	37.86	1.38	52.25
					Diamond drilling	Including	121.95	143.3	21.35	1.88	40.14
TLIB0011	676783	5909609	13	-70	Diamond drilling		81.71	91.47	9.76	1.46	14.25
					Diamond drilling		157.98	179.88	21.9	1.09	23.87
TLIB0012	676564	5909440	13	-60	Diamond drilling		140.5	152.9	12.4	1.04	12.90
					Diamond drilling		279.88	295.96	16.08	0.9	14.47
TLIB0013	676564	5909440	13	-60	Diamond drilling		100.54	121.06	20.52	0.7	14.36
TLIB0014	676959	5909500	13	-60	Diamond drilling		204.6	218.5	13.9	1.41	19.60
					Diamond drilling		277.8	294.9	17.1	1.13	19.32
					Diamond drilling		307.1	325.4	18.4	1.2	22.08
TLIB0018	677070	5909621	13	-60	Diamond drilling		46.9	59.1	12.2	1.02	12.44
					Diamond drilling		149.9	177.2	27.34	1.46	39.92
					Diamond drilling		258.1	280.4	22.34	0.75	16.76
TLIB0020	676458	5909740	193	-60	Diamond drilling		85.6	124.4	38.73	0.76	29.43
TLIB0022	677176	5909176	13	-60	RC drilling		22.86	57.91	35.05	1.58	55.38
TLIB0023	677418	5909564	13	-60	Diamond drilling		181.88	206.7	24.82	0.94	23.33
					Diamond drilling		293.73	310.05	16.32	1.19	19.42
TLIB0026	677171	5909176	13	-60	Diamond drilling		26.33	59.2	32.87	1.03	33.86

Average 21.68 1.32 27.90

Median 20.52 1.20 23.87

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Important Disclosures

Company	Ticker	Disclosures*
Midland Exploration Inc.	MD-V	D, V, P, R

* Legend

- A The Mining Analyst, in his own account or in a family related account, owns securities in excess of 1,000 shares of the issued and outstanding equity securities of this issuer.
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- V The Mining Analyst has visited material operations of this issuer, namely the Mythril, Willbob, Soissons, Pallas, Maritime-Cadillac, Gatineau Zn, Weedon and Ytterby projects.
- P This issuer paid a portion of the travel-related expenses incurred by the Mining Analyst to visit material operations of this issuer.
- Q This issuer has directly paid the Mining Analyst.
- R This issuer has indirectly paid the Mining Analyst.

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I determine and have final say over which companies are included in my research and do not have direct or indirect remuneration unless disclosed.

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