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LinkedIn Post: https://www.linkedin.com/posts/eric-lemieux-9468715_quebec-abitibi-jamesbay-share-7425641715635630080-NmjB?utm_source=share&utm_medium=member_desktop&rcm=ACoAAAEEcwYBYv9IQ3WrNxLu2IPkWSB479Ajztl

Abitibi Metals Corp. (AMQ: CSE)

Abitibi Metals discloses new B26 Mineral Resource Estimate - Increase to 13.0 Mt Indicated at 2.1% CuEq and 12.3 Mt Inferred at 2.2% CuEq

On February 5, 2026, Abitibi Metals announced the results of an updated mineral resource estimate («MRE») for its B26 polymetallic deposit, located in Québec's Abitibi Greenstone Belt. The new MRE incorporates up to 42,980 m of drilling completed across 37 holes, 16 wedges and 1 hole extension as part of the successful 2024 and 2025 Phase 2 and Phase 3 drill programs. Abitibi Metals has already commenced its fully funded 2026 Phase 4 drill program totaling ~40,000m (see: https://www.linkedin.com/pulse/abitibi-metals-corp-amq-cse-launches-large-scale-phase-eric-lemieux-m6rwe/?trackingId=tBJFhq9zS3C9QO6i%2F8c77Q%3D%3D). This program includes a robust winter drilling campaign of up to 20,000 m of diamond drilling, positioning Abitibi to continue expanding the B26 Deposit. Abitibi Metals currently owns 50% of the B26 Deposit and retains the option to earn an additional 30% from SOQUEM Inc., a subsidiary of Investissement Québec. The B26 Project is located 90 km west of Matagami and 100 km north of La Sarre and is ~5 km SE of the past-producing Selbaie Mine (see site visit report: https://www.linkedin.com/pulse/abitibi-metals-corp-amq-cse-amex-exploration-inc-amx-v-eric-lemieux-0umve/?trackingId=CO%2BjfctESXOwjNnEs5MIRQ%3D%3D).

Strategic Importance of the B26 Asset: B26 has reached a level of scale and continuity that supports its advancement as a cornerstone copper-gold VMS asset within the Abitibi Greenstone Belt.
The high-grade B26 Deposit, now hosts a meaningful resource estimate of 13Mt @ 2.1% Cu Eq (Ind.) and 12.3Mt @ 2.2% Cu Eq (Inf.). The previous resource estimate was 11.3Mt @ 2.13% Cu Eq (Ind.) and 7.2Mt @ 2.21% Cu Eq (Inf.).

Significant Growth Across All Metals:
Indicated Resources grown to a 13 Mt @ 1.2% Cu, 1.2% Zn, 0.44 g/t Au and 30.8 g/t Ag (or 2.8 g/t AuEq) containing 340 Mlbs Cu, 332 Mlbs Zn, 184 koz Au and 12.8 Moz Ag (or 595 Mlbs of CuEq or 1.2 Moz AuEq).
Inferred Resources expanded significantly to 12.3 Mt @ 1.6% Cu, 0.16% Zn, 0.68 g/t Au and 8.14 g/t Ag or (or 2.97 g/t AuEq) containing 435 Mlbs Cu, 43 Mlbs Zn, 268 koz Au and 3.2 Moz Ag (or 599 Mlbs of CuEq or 1.2 Moz AuEq).

B26 Deposit — abitibimetals.com

Indicated	Copper	Zinc	Gold	Silver
13 Mt	1.19%	1.16%	0.44 g/t	30.8 g/t

Inferred	Copper	Zinc	Gold	Silver
12.4 Mt	1.60%	0.16%	0.67 g/t	8.1 g/t

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Since the 2024 MRE, the project has seen a:
+ 40% increase in contained copper (+11% Ind, +77% Inf)
+ 22% increase in contained gold (+9% Ind, +33% Inf)
+ 21% increase in contained silver (+11% Ind, +90% Inf)
+ 9% increase in contained zinc (+5% Ind, +59% Inf)
Grades have been preserved as scale has expanded, strengthening the robustness of the underlying geological model and mining hypotheses.
The increase in resources is driven largely by the expansion and lateral and vertical extension of existing mineralized zones, reinforcing the strength and continuity of the system. The updated MRE is based on a conservative underground cut-off grade and precious metals and commodity prices, providing

confidence that the reported scale reflects a disciplined and conservative development framework.

Additional Potential Resource Growth: Growth has been delivered through disciplined drilling and systematic expansion, resulting in a 124% increase in total tonnage since the 2023 option agreement. Mineralization remains open laterally and at depth, offering broad potential for continued resource growth. Abitibi Metals stands as a significant emerging critical-minerals company in the Abitibi Greenstone Belt, anchored by a high-grade copper-gold VMS project with meaningful scale and a strong expansion potential.

Jonathon Deluce, CEO of Abitibi Metals commented: "*Since 2023, our goal has been to establish Abitibi Metals as a significant critical minerals company in the Abitibi Greenstone Belt, and B26 sits at the center of that strategy. When we optioned the project, our objective was clear: demonstrate scale without compromising grade. This update materially exceeds that goal. With more than 25 million tonnes now defined across both resource categories-representing a 124% increase since the project was optioned to SOQUEM and the 2018 MRE-B26 has crossed an important milestone.*

With mineralization remaining open laterally and at depth, and a fully funded 40,000-metre Phase 4 drill program underway, B26 is well positioned to continue demonstrating a strong growth profile toward Selbaie-scale potential. Ongoing resource expansion drilling is being complemented this year by the Company's first regional exploration program, designed to unlock additional discovery potential across the broader property.

We have applied conservative base-case commodity price assumptions in the resource estimate, using gold at US$2,500/oz, silver at US$30/oz, copper at US$4.50/lb, and zinc at US$1.35/lb. However, the deposit demonstrates meaningful leverage to rising precious- and base-metal prices. This is evidenced by running the

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copper-equivalent calculation at current spot1 prices, which increases the overall indicated Cu Eq grade to 2.59% and the inferred component to 2.55% Cu Eq.

We would also like to acknowledge SOQUEM's foundational work, whose technical expertise and systematic exploration efforts laid the framework for this achievement, as well as the longstanding commitment of SOQUEM and Investissement Québec to B26 and mineral exploration in the province. Their support continues to highlight Québec as one of the most attractive and globally competitive jurisdictions for responsible mining development".

https://www.linkedin.com/pulse/abitibi-metals-corp-amq-cse-launches-large-scale-phase-eric-lemieux-m6rwe/?trackingId=tBJFhq9zS3C9QO6i%2F8c77Q%3D%3D

See also: https://www.linkedin.com/pulse/abitibi-metals-corp-amq-cse-expands-mid-level-copper-zones-lemieux-omxoe/?trackingId=37O72PV8TkO0l%2BtnRBdOHA%3D%3D

https://www.linkedin.com/pulse/abitibi-metals-corp-amq-cse-expanding-phase-3-drill-program-lemieux-rvvee/?trackingId=YISCiL0TSomSi2P%2B%2BacYyg%3D%3D

https://abitibimetals.com/abitibi-metals-delivers-significant-increase-in-b26-mineral-resource-advancing-to-13-0-mt-indicated-at-2-1-cueq-and-12-3-mt-inferred-at-2-2-cueq/

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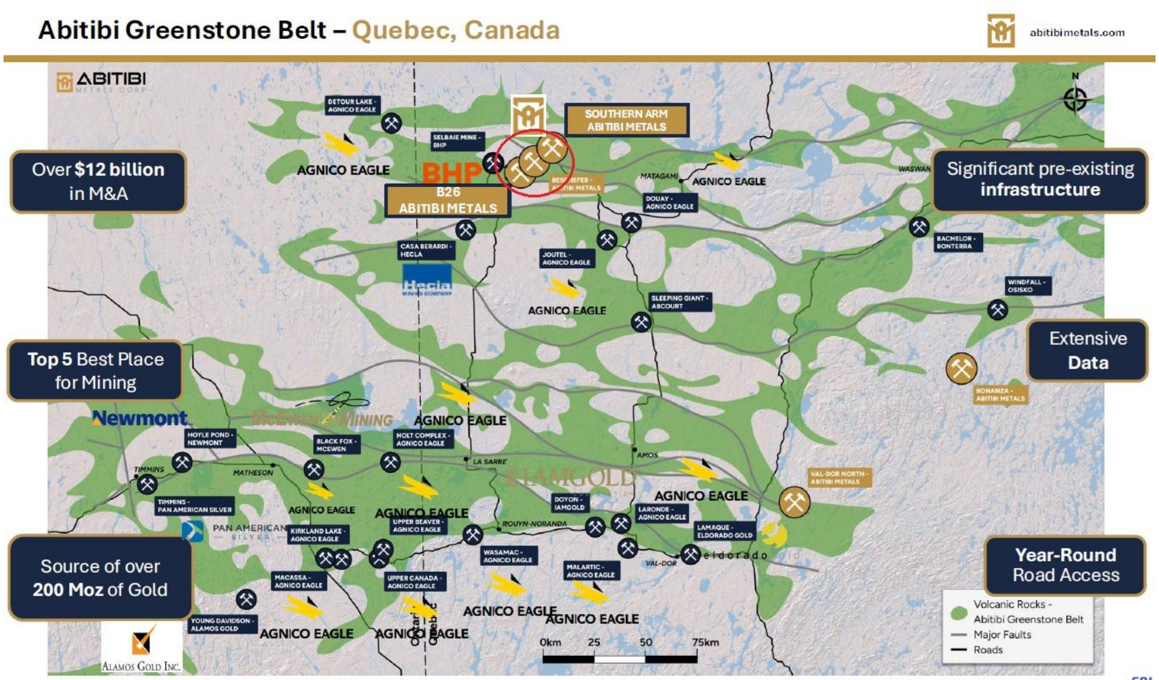

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2026 Updated Resource Estimate

Estimated Resources in the B26 Deposit								
Zone	Tonnage (Mt)	Classification	Cu (%)	Zn (%)	Au (g/t)	Ag (g/t)	CuEq (%)	AuEq (g/t)
Feeder Cu	9,29	Indicated	1,6	0,09	0,58	5,9	2,1	2,83
	11,82	Inferred	1,67	0,04	0,7	5	2,23	3
Horizon Zn	3,27	Indicated	0,19	4,02	0,08	92,5	2,1	2,83
	0,34	Inferred	0,1	3,24	0,32	43,1	1,6	2,16
Remob Ag-Zn	0,4	Indicated	0,01	2,55	0,05	101,5	1,64	2,07
	0,18	Inferred	0,01	2,14	0,01	153,1	1,75	2,36
TOTAL	**12,96**	**Indicated**	**1,16**	**1,16**	**0,44**	**30,8**	**2,08**	**2,81**
	12,34	Inferred	1,6	0,16	0,68	8,1	2,2	2,97

B-26	Tonnage (Mt)	Classification	Cu (%)	Zn (%)	Au (g/t)	Ag (g/t)	CuEq (%)	AuEq (g/t)	Contained AuEq (M oz)
TOTAL	**25,3**		**1,37**	**0,67**	**0,56**	**19,73**	**2,14**	**2,89**	**2,35**

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B26 Deposit Growth Profile - Resource Up Over 124% Since 2023

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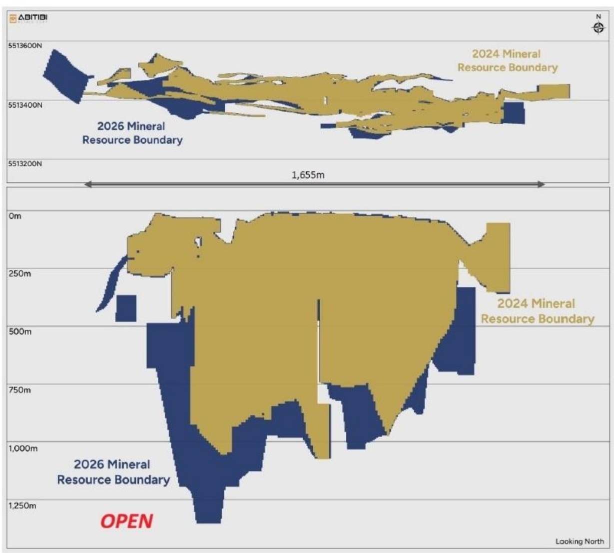
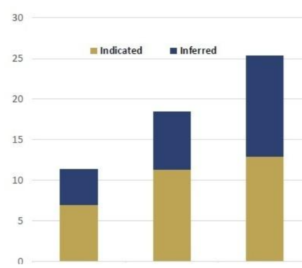


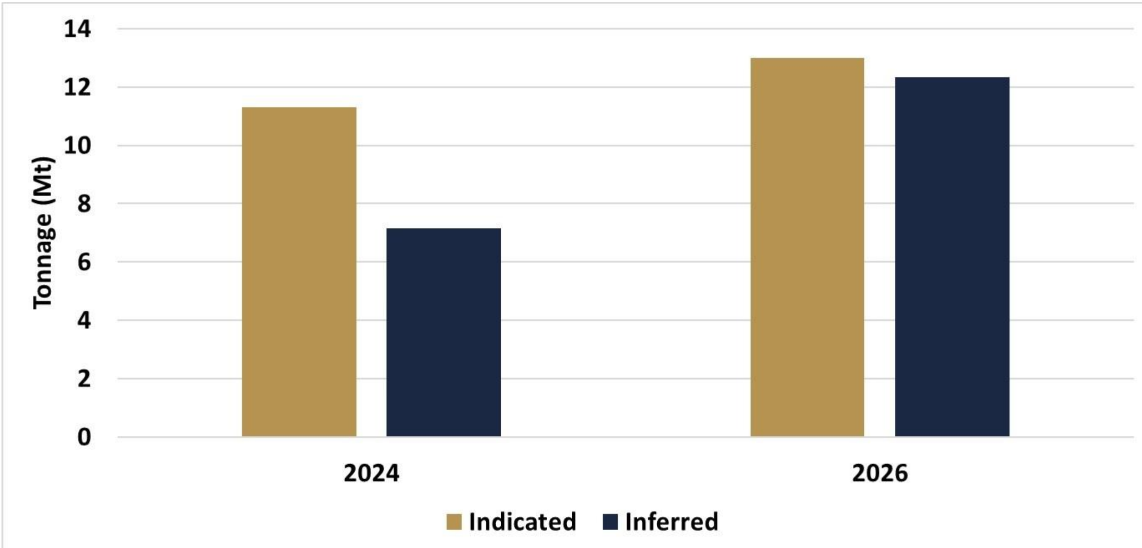
+6.7 Mt Added Between the 2024 and 2026 MREs



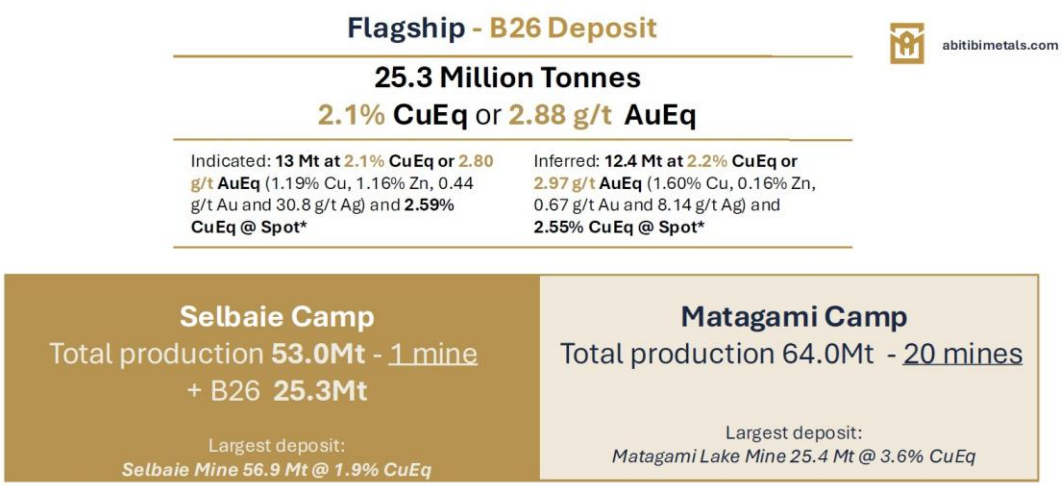
	2018		2024		2026	
	Mt	CuEq	Mt	CuEq	Mt	CuEq
Indicated	6.9	2.94%	11.3	2.13%	13.0	2.10%
Inferred	4.4	2.97%	7.2	2.21%	12.3	2.20%

Drill program number	Before AMQ	Phase 1	Phase 2 & 3
Metres drilled (m)	123 787	13 873	42 980
Numbers of hole	297	48	54
Exploration budget Est. ($)	20 000 000	3 500 000	13 800 000
Resource Increase since 2023		**124%**	
Discovery cost / lb*	0.029	**0.025 ¢$/CuEqlb**	
AMQ – In-situ Value / lb**	**0.090 ¢$/CuEqlb**		

*Copper equivalent assumptions at US$4.50/lb copper, US$1.35/lb zinc, US$0.85/lb lead, US$2,500/oz gold, and US$30.00/oz silver.
**Copper equivalent assumptions at spot include: US$6.00/lb copper, US$1.40/lb zinc, US$0.95/lb lead, US$5,000/oz gold, and US$88.00/oz silver.



Change in Indicated and Inferred Resource Tonnage (2026 MRE vs. 2024 MRE)



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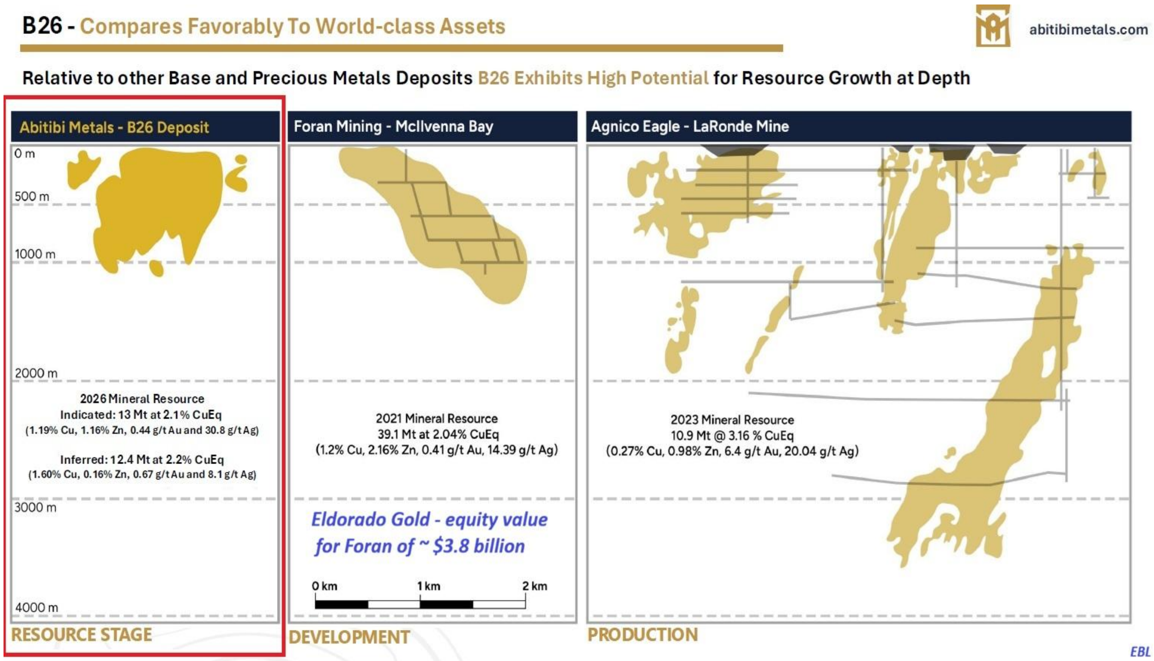

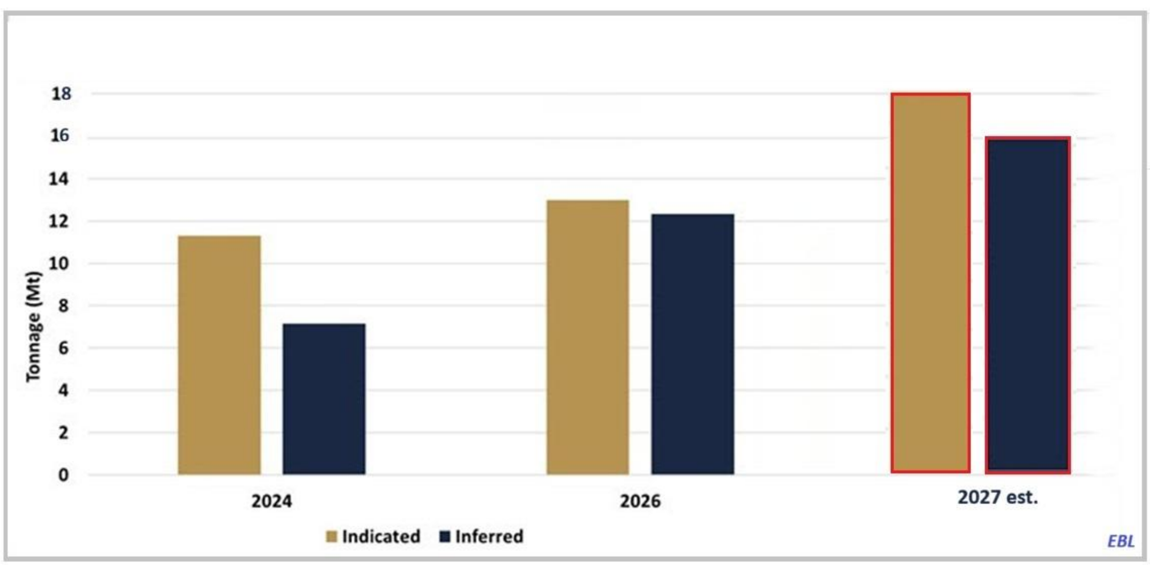

Potential change in Indicated and Inferred Resource Tonnage (2026 MRE to 2027)

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Important Disclosures

Company	Ticker	Disclosures*
Abitibi Metals Corp.	**AMQ: CSE**	**B, V, R**

* Legend

A The Mining Analyst, in his own account or in a family related account, owns securities in excess of 1,000 shares of the issued and outstanding equity securities of this issuer.

B The Mining Analyst, in his own account or in a family related account, owns securities in excess of 10,000 shares of the issued and outstanding equity securities of this issuer.

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F The Mining Analyst, in his own account or in a family related account, owns securities in excess of 250,000 shares of the issued and outstanding equity securities of this issuer.

V The Mining Analyst has visited certain material operations of this issuer, namely the B-26 Project on September 30, 2025.

P This issuer paid a portion of the travel-related expenses incurred by the Mining Analyst to visit material operations of this issuer.

Q This issuer has directly paid the Mining Analyst.

R This issuer has indirectly paid the Mining Analyst.

Mining Analyst Certification

I, Éric Lemieux, Mining Analyst, hereby certify that the comments and opinions expressed in this report accurately reflect my personal views about the subject and the issuer.

I determine and have final say over which companies are included in my research and do not have direct or indirect remuneration unless disclosed.

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