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Renforth Resources Inc. (RFR-CSE)

Renforth Resources provides update on its Québec Abitibi projects.

On February 9 and January 5, 2026, Renforth disclosed updates on its exploration activities in Québec's Abitibi. Renforth is focused on delivering future gold and critical minerals from its key projects located in the Abitibi Greenstone Belt. Renforth's properties are 100% owned and in Québec's Abitibi proximal to roads and rail access permitting connection to deep water and the eastern USA. The Parbec Project, composed of 11 claims (covering 229.44 ha), is situated on the Cadillac Break and contiguous to the Canadian Malartic Mine, to the west of Malartic, Québec. Renforth also has the nearby Malartic Metals land package that hosts the Victoria polymetallic critical minerals deposit covering ~2.5 km in a 20km structure. and the Beaupré copper discover, as well as other mineralized occurrences. Renforth also owns the Nixon-Bartleman property, West of Timmins Ontario, straddling the Destor-Porcupine Fault.

Parbec Gold Deposit: The Parbec open pit gold deposit, is contiguous to Agnico Eagle's Canadian Malartic Mine, Canada's largest open pit gold mine, forecast to potentially cease open pit mining (Barnat operations) in 2029, shifting to the Odyssey underground deposit. This could potentially create a deficit of ~40,000tpd of gold feed required. To address this Agnico is advancing mine development, among others, with its Wasamac deposit west of Rouyn (acquired Monarques Gold) and the Marban deposit to the NE of Malartic (acquired through opportunistic take over of O3 Mining in early 2025). Trucking material from those sites to Malartic, and the Upper Beaver complex near Kirkland Lake Ontario, or moving that mineralized material by rail. Saliently, Parbec sits right next door permitting Renforth to perhaps eventually monetize the project.

Currently, the Parbec Gold Deposit is host to 265,800 oz Au in the Measured & Indicated categories within 9.61 Mt @ 0.86 g/t Au and 97,000 oz Au in the Inferred category within 2.55 Mt @ 1.18 g/t Au, within an open-pit scenario using a cut-off grade determined using a value of US$ 2,100 /oz Au in April 2025.

Fieldwork has resumed at Renforth's Parbec Project near Malartic, Renforth has resumed the chipping and stripping program which was paused in November 2025. We understand that regulatory feasibility of a bulk sample project is being assessed, targeting a permitted area within the open pit footprint and above the planned location of the underground bulk sample, alongside the termination of the underground decline. The feedback from the MRNF and MELCC received has apparently been positive and confirms the regulatory feasibility of a planned bulk sample project. The ATI permitting process for the bulk sample program has been initiated, as has the environmental base line study. The geological resource model is being reviewed and updated with a focus on an underground mining scenario.

Hence, the Parbec Gold Deposit should see more advanced field work set to resume in the spring 2026. Renforth aims to ascertain the pathways to increase the resource size and bring the deposit closer to production.

Victoria Polymetallic Deposit: The Victoria nickel sulphide polymetallic (Ni/Co/Pt/Pd+Zn/Cu/Ag/Au) inferred open pit deposit near Malartic, has potential to leverage its strategic location in a Tier 1 jurisdiction with road and power access, specialized accessible labour and expertise.
The Victoria Polymetallic Deposit is host to a September 2025 initial NI 43-101 inferred resource. Inferred resources stand at 125 Mt @ 0.15 % NiEq, an open-pit polymetallic system over 2.5km using trailing average metal prices in July 2025 of $8/lb Ni, $4.50/lb Cu, $18/lb Co, $1.25/lb Zn, $30/oz Ag.

Renforth has only drilled slightly more than 10,000m over the 2.5km length of the open pit. The initial inferred resource remains very much open for expansion and the polymetallic nature of nickel/cobalt/zinc/copper and silver offers optionality. The ultramafic bearing Ni/Co/Pt/Pd interlayered with a VMS bearing Zn/Cu/Ag/Au remains a tantalizing target.

Renforth has received the results from the samples of witness core from various lithologies tested for platinum and palladium, successfully proving that these metals form a part of the mineralized ultramafic package at Victoria. Further mineralogical investigation shall define in which mineral phase these elements are present and where they are located in the mineral's assemblage.

With this information future assaying shall include these elements this, combined with the now complete testing of witness core for the current resource, should allow the inclusion of platinum and palladium in the next resource statement.

Renforth is funded for a first drill 2026 campaign that is planned, pending permits.

Key components of the 2026 season may include:

i) Expand Mineralized Zones: Extend the lateral footprint of mineralized zones along strike and dip at Parbec and at the Victoria nickel sulphide polymetallic deposit.

ii) Discover New Zones: Explore potential new zones not yet included in the conceptual models.

iii) Validate and execute on potential 3rd party interest.

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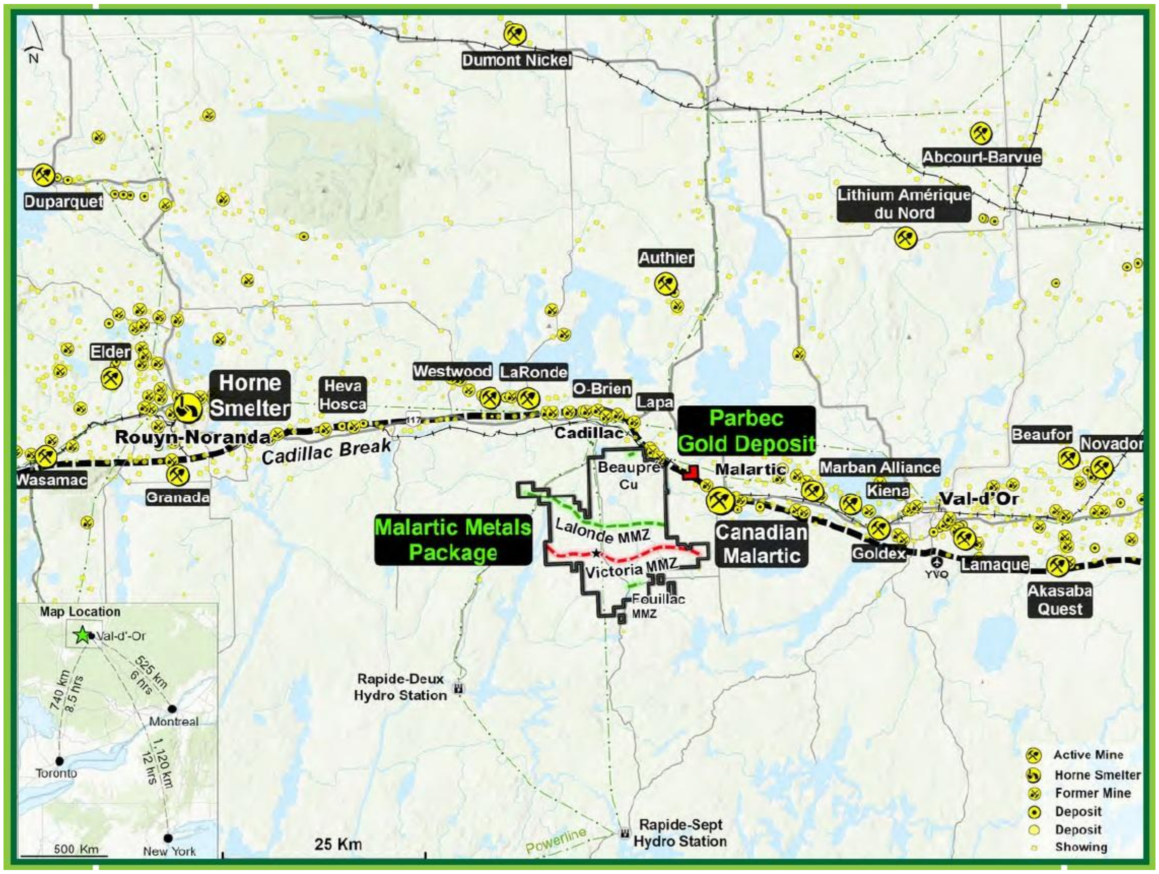
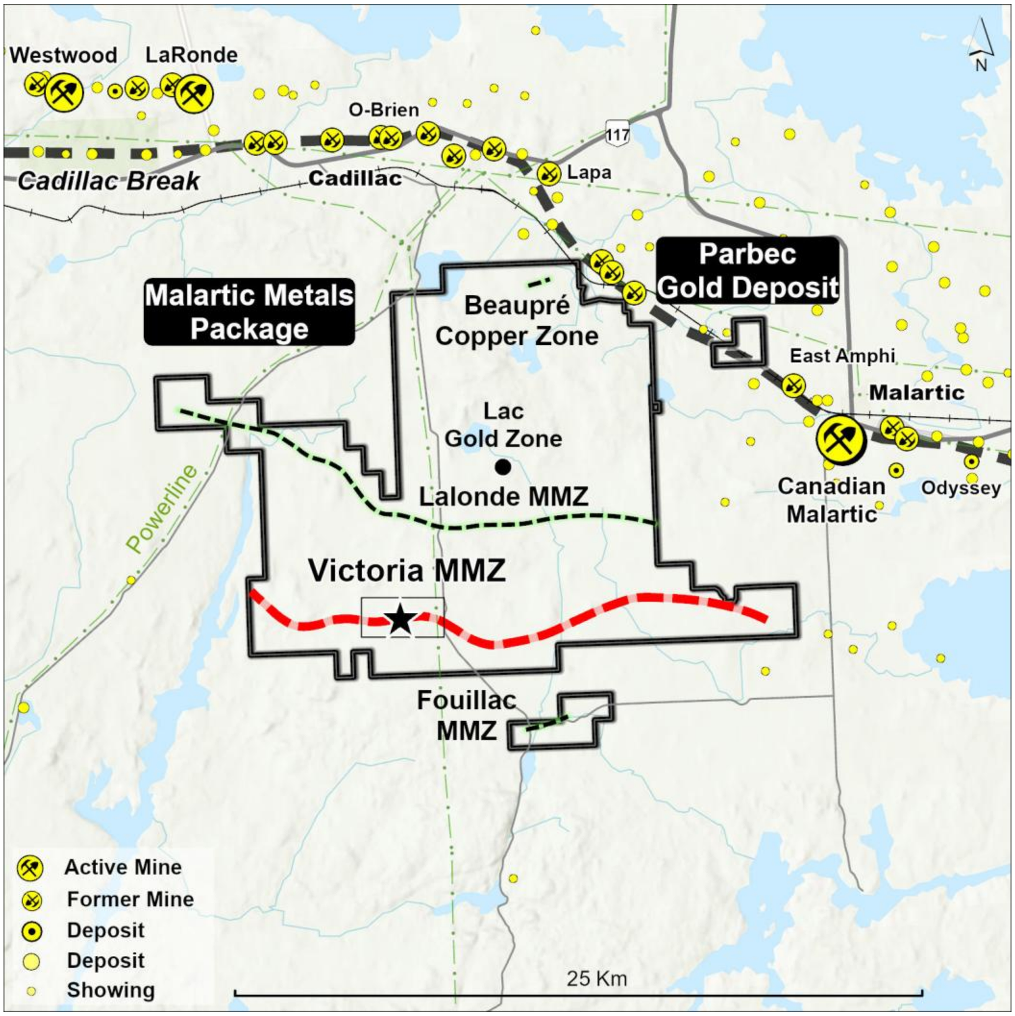
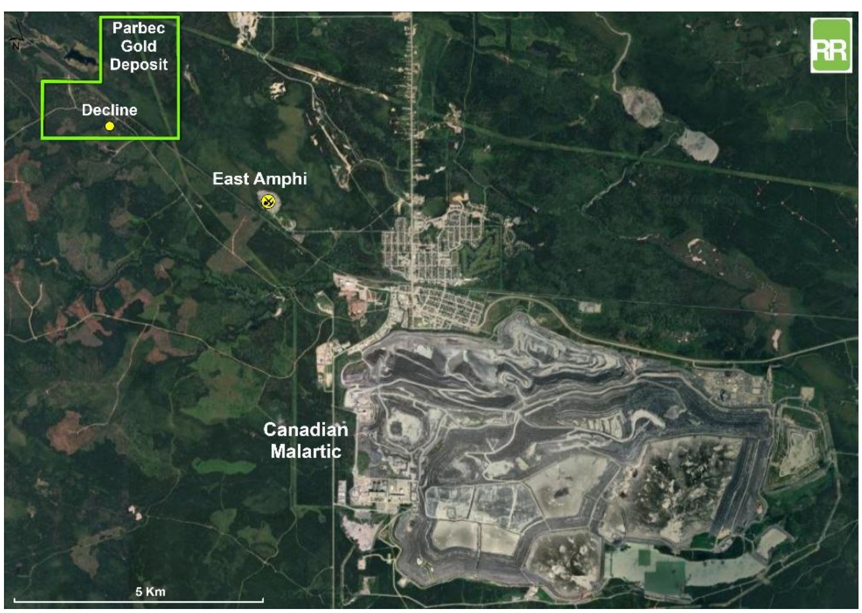
https://ceo.ca/@thenewswire/renforth-issues-update

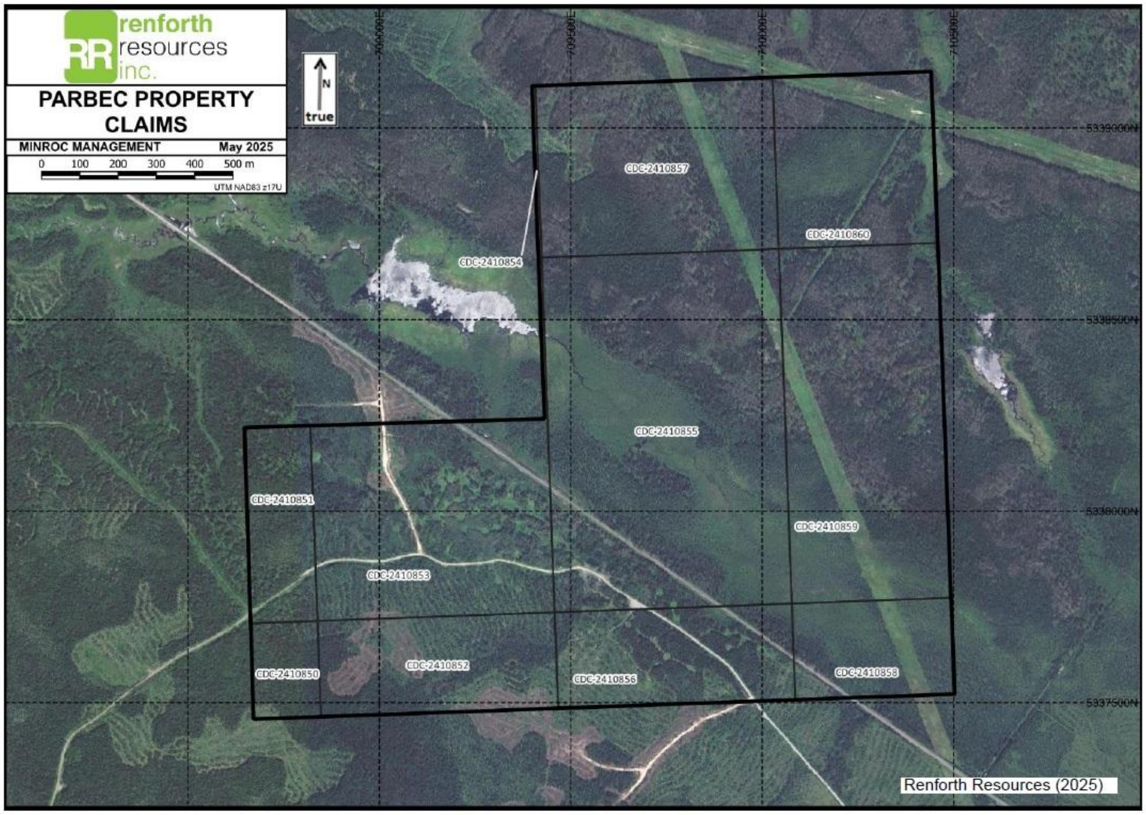
https://ceo.ca/@thenewswire/fieldwork-resumes-at-renforths-parbec-gold-deposit



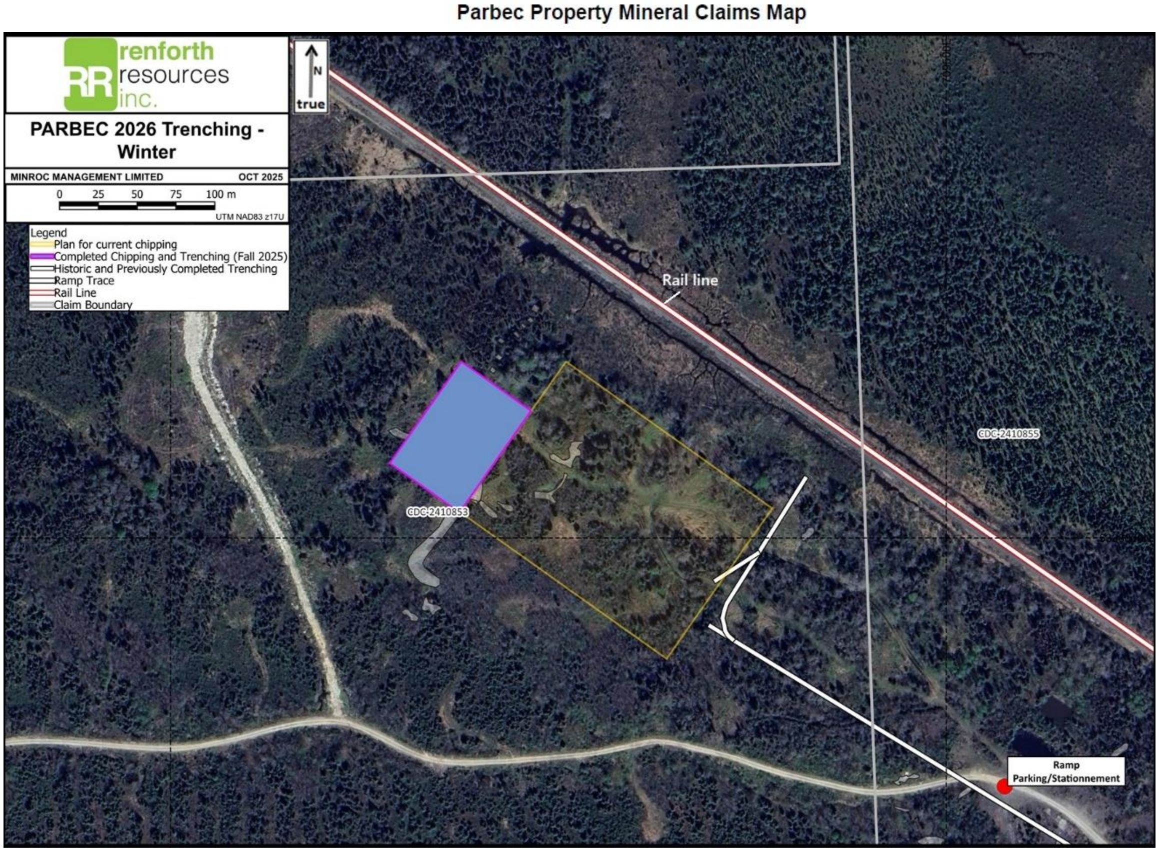
N
Dumont Nickel
Abcourt-Barvue
Duparquet
Lithium Amérique du Nord
Authier
Elder
Horne Smelter
Heva Hosca
Westwood
LaRonde
O-Brien
Lapa
Parbec Gold Deposit
Rouyn-Noranda
Cadillac
Cadillac Break
Beaufor
Novador
Malartic
Marban Alliance
Kiena
Val-d'Or
Beaupré Cu
Wasamac
Granada
Malartic Metals Package
Lalonde MMZ
Canadian Malartic
Victoria MMZ
Goldex
Lamaque
YVO
Akasaba Quest
Fouillac MMZ
Map Location
Val-d'-Or
525 km 6 hrs
740 km 8.5 hrs
Montreal
Toronto
1,120 km 12 hrs
New York
500 Km
25 Km
Rapide-Deux Hydro Station
Powerline
Rapide-Sept Hydro Station
Active Mine
Horne Smelter
Former Mine
Deposit
Deposit
Showing

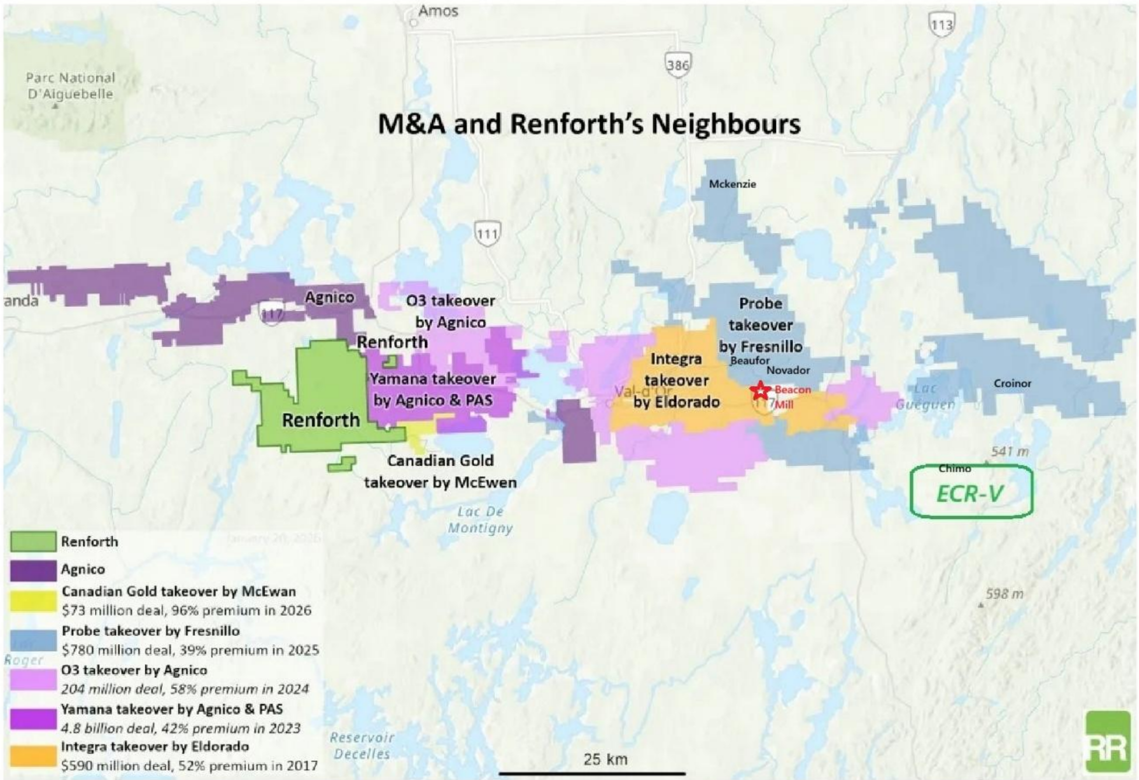

Westwood
LaRonde
O-Brien
117
Cadillac Break
Cadillac
Lapa
Parbec Gold Deposit
Malartic Metals Package
Beaupré Copper Zone
East Amphi
Malartic
Lac Gold Zone
Canadian Malartic
Odyssey
Lalonde MMZ
Powerline
Victoria MMZ
Fouillac MMZ
Active Mine
Former Mine
Deposit
Deposit
Showing
25 Km
N


Parbec Gold Deposit
Decline
East Amphi
Canadian Malartic
5 Km



Parbec Property Mineral Claims Map

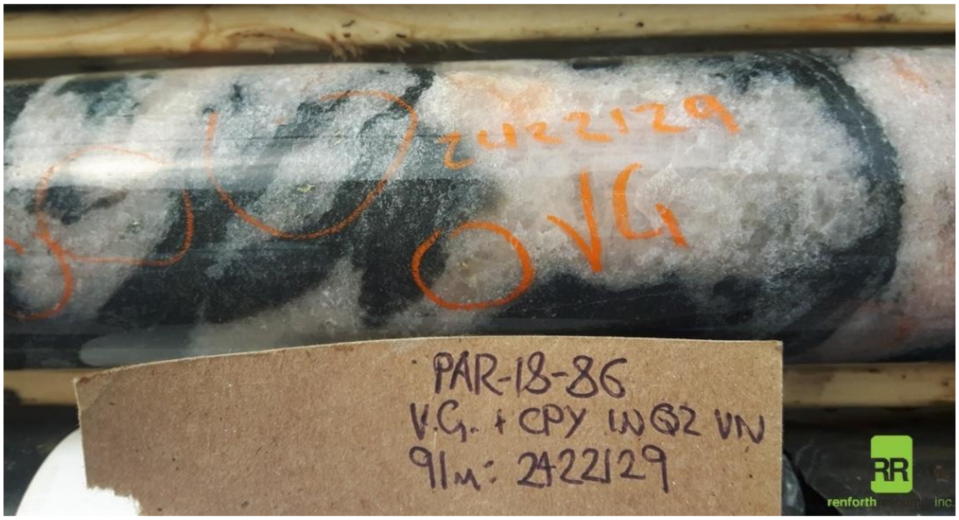




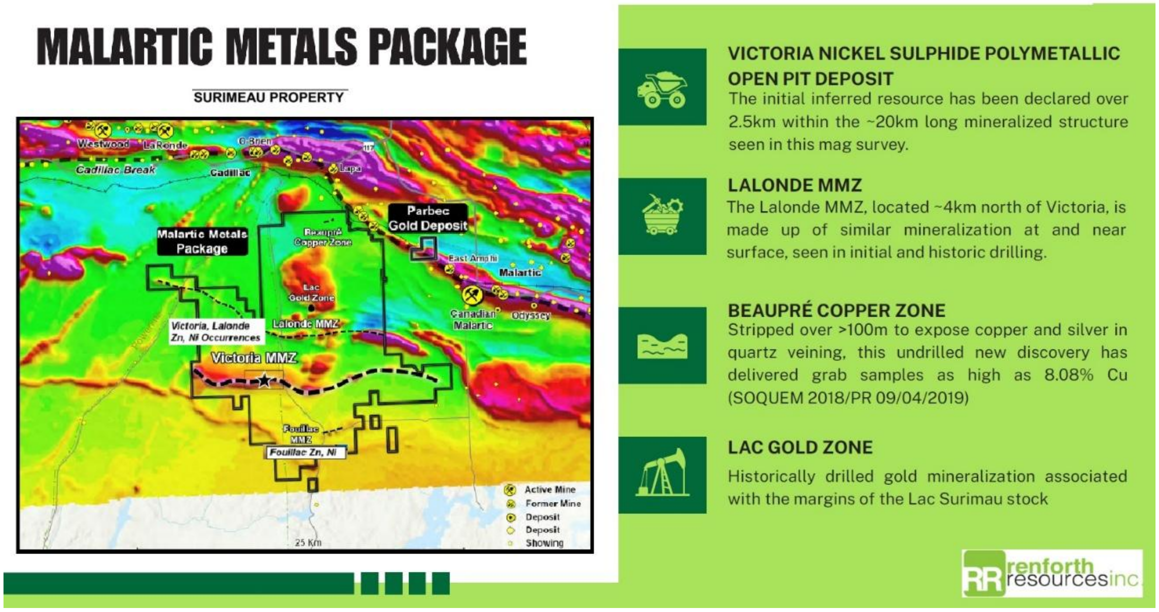
April 2025 Parbec Gold Deposit MRE

Resource Report					
Type	**Cut-Off Grade (Au g/t)**	**Classification**	**Tonnage (Mt)**	**Au Grade (g/t)**	**Ounces (koz Au)**
Open Pit	0.27	Measured	1.40	0.98	44.1
		Indicated	8.20	0.84	221.7
		Measured+Indicated	***9.61***	***0.86***	***265.8***
Open Pit	0.27	Inferred	1.80	0.85	48.9
Underground	1.40	Inferred	0.75	1.98	48.1
Open Pit + Underground	***0.27 / 1.40***	***Inferred***	***2.55***	***1.18***	***97.0***

(1) Mineral Resources are reported at a cut-off grade of 0.27 g/t Au for the open-pit mining scenario and 1.40 g/t Au for the underground mining scenario
(2) The cut-off grades were determined at a gold price of 2,100 US$ per ounce.
(3) The mineral resources were estimated in compliance with Canadian Institute of Mining, Metallurgy and Petroleum standards. These mineral resources were reported in accordance with the NI 43-101 standards.
(4) Mineral resources do not constitute mineral reserves because they have not demonstrated economic viability.
(5) Inferred resources are exclusive of measured and indicated resources.
(6) The effective date of these mineral resources is April 4, 2025.
(7) Assumptions used are a mining recovery of 95%, a mining dilution of 5%, processing recovery of 95%, processing cost of 12.75 US$/t, general and administration of 1.50 US$/t, open-pit mining cost of 2.5 US$/t for ore, 2 US$/t for waste and underground mining cost of 66 US$/t.
(8) All resources are presented in-situ and undiluted.
(9) All $ values are in US$ unless specifically noted.
(10) All figures are rounded to reflect the relative accuracy of the estimate. Numbers may not add due to rounding.


2422129
VG
PAR-18-86
V.G. + CPY IN QZ VN
91m: 2422129
renforth


PAR-17-63
9.42g/t
renforth


MALARTIC METALS PACKAGE
SURIMEAU PROPERTY
Westwood
LaRonde
Cadillac Break
Cadillac
Lapa
Malartic Metals Package
Parbec Gold Deposit
Beaupré Copper Zone
East Amphi
Malartic
Lac Gold Zone
Canadian Malartic
Odyssey
Victoria, Lalonde Zn, Ni Occurrences
Lalonde MMZ
Victoria MMZ
Fouillac MMZ
Fouillac Zn, Ni
Active Mine
Former Mine
Deposit
Deposit
Showing
25 Km
VICTORIA NICKEL SULPHIDE POLYMETALLIC OPEN PIT DEPOSIT
The initial inferred resource has been declared over 2.5km within the ~20km long mineralized structure seen in this mag survey.
LALONDE MMZ
The Lalonde MMZ, located ~4km north of Victoria, is made up of similar mineralization at and near surface, seen in initial and historic drilling.
BEAUPRÉ COPPER ZONE
Stripped over >100m to expose copper and silver in quartz veining, this undrilled new discovery has delivered grab samples as high as 8.08% Cu (SOQUEM 2018/PR 09/04/2019)
LAC GOLD ZONE
Historically drilled gold mineralization associated with the margins of the Lac Surimau stock
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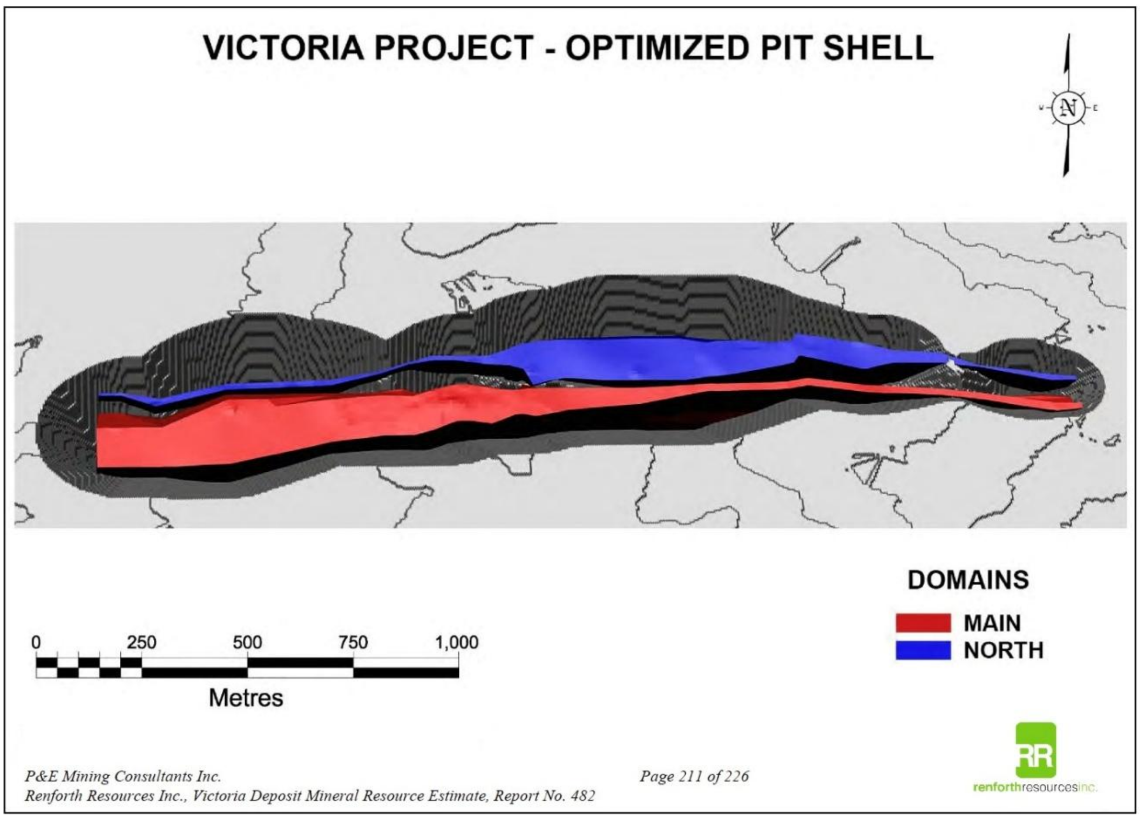
VICTORIA PROJECT - OPTIMIZED PIT SHELL
N
DOMAINS
MAIN
NORTH
0
250
500
750
1,000
Metres
P&E Mining Consultants Inc.
Renforth Resources Inc., Victoria Deposit Mineral Resource Estimate, Report No. 482
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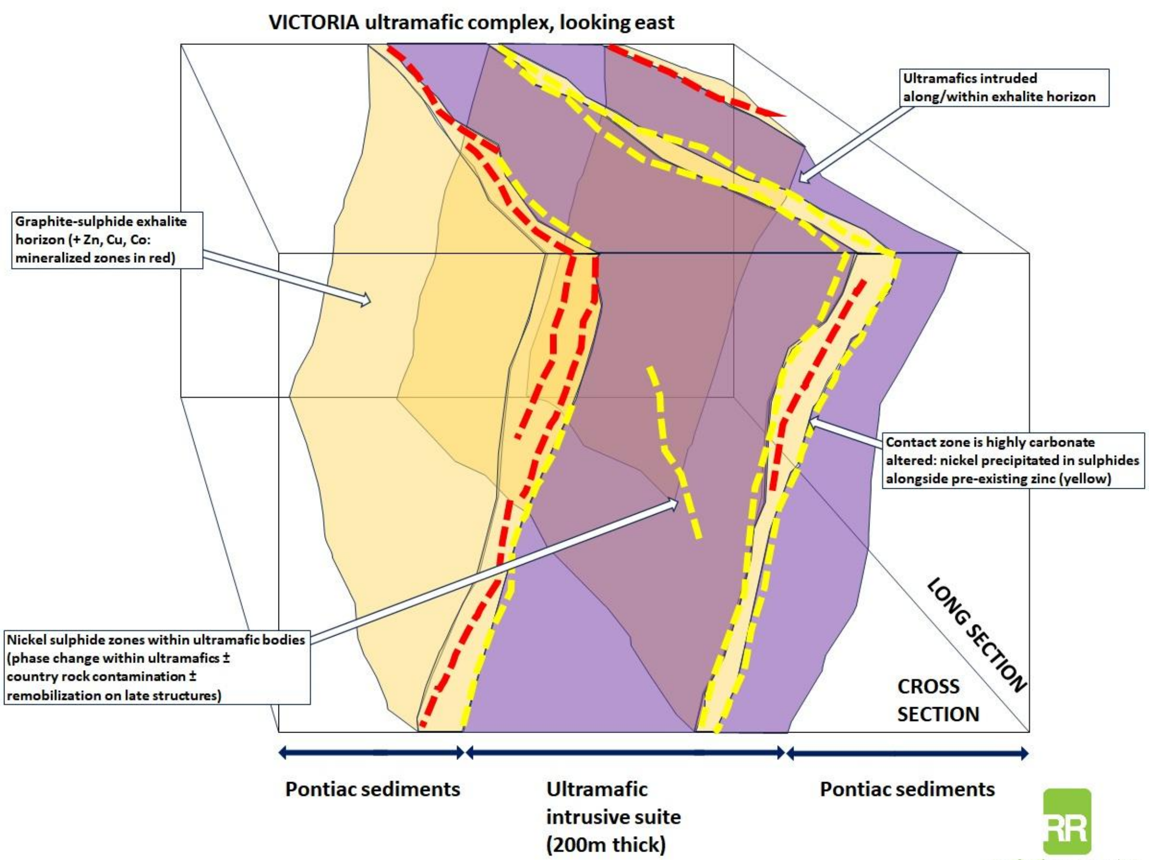
Victoria Pit-Constrained Inferred Mineral Resource Estimate(1-13)

Classification	Cut-Off NSR/C$/t	Tonnes M	Ni %	Cu %	Co %	Zn %	Ag g/t	NiEq %	NiEq Mlb
Inferred	20	125	0.12	0.02	0.01	0.08	0.38	0.15	413

1. Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues.
2. The Inferred Mineral Resource in this estimate has a lower level of confidence than that applied to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of the Inferred Mineral Resource could be upgraded to an Indicated Mineral Resource with continued exploration.
3. The Mineral Resources in this estimate were calculated using the Canadian Institute of Mining, Metallurgy and Petroleum (CIM). CIM Standards on Mineral Resources and Reserves, Definitions and Guidelines (2014) prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council and CIM Best Practices Guidelines (2019).
4. July 2025 Consensus Economics long-term forecast metal US$ prices of Ni $8/lb, Cu $4.5/lb, Co $18/lb, Zn $1.25/lb, Ag $30/oz.
5. Exchange rate of US$0.73 = C$1.00
6. Process recoveries and payables combined of Ni 75%, Cu 50%, Co 50%, Zn 50%, Ag 50%
7. Open pit C$20/t cut-off derived from C$17/t processing and C$3/t G&A
8. Pit slopes are 50 degrees, with strip ratio of less than 1:1.
9. Totals may not sum due to rounding.
10. NiEq% = Ni% + (Cu% x 0.38) + (Co% x 1.50) + (Zn% x 0.10) + (Ag g/t x 0.66)
11. Grade capping was not required on the 1.5m composites.
12. Grade estimation into the 5m x 5m x 5m non-rotated block model was undertaken with the Inverse Distance Squared method.
13. A uniform bulk density of 2.8 t/m3 was utilized.




Example of possible exhalite type horizon
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SUR-23-54 @ 7m
py-po-sph dacite/rhyolite?
exhalite + feldspar?


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DIAFOR

Important Disclosures

Company	Ticker	Disclosures*
Renforth Resources Inc.	**RFR-CSE**	**R**

* Legend

A The Mining Analyst, in his own account or in a family related account, owns securities in excess of 1,000 shares of the issued and outstanding equity securities of this issuer.

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C The Mining Analyst, in his own account or in a family related account, owns securities in excess of 30,000 shares of the issued and outstanding equity securities of this issuer.

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F The Mining Analyst, in his own account or in a family related account, owns securities in excess of 250,000 shares of the issued and outstanding equity securities of this issuer.

V The Mining Analyst has visited material operations of this issuer.

P This issuer paid a portion of the travel-related expenses incurred by the Mining Analyst to visit certain material operations of this issuer.

Q This issuer has directly paid the Mining Analyst.

R This issuer has indirectly paid the Mining Analyst.

Mining Analyst Certification

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