EBL Consultants enr.

Eric Lemieux, MSc, P. Geo
Mining & Exploration Analytics
eblconsultants@gmail.com
819 314 8081

Linked In Post:

VIOR INC. (VIO-V)

Vior announces accelerated acquisition of 100% of former Belleterre Gold Mine

Vior on April 24, 2024, reported the execution of a definitive asset purchase agreement the for its acquisition of 2 mining concessions. These 2 mining concessions constitute the majority of the former Belleterre mine that produced over 750,000oz @ 10.73g/t Au and 95,000oz @ 1.37g/t Ag between 1936 and 1959. These concessions are at the heart of Vior's flagship district-scale Belleterre Gold Project, located in the Abitibi-Temiskaming region of Québec. Vior and the concession owners had originally executed an option agreement in early 2021 pursuant to which, Vior had an exclusive option to purchase the concessions and a series of mining claims for a total consideration of $2.1M, of which $250,000 cash had already been paid (see: https://www.linkedin.com/posts/eric-lemieux-9468715_quebec-gold-exploration-activity-6763140804618792960-Vlbp).

Accelerated Buyout: Vior shall now pay the concession owners a cash payment of $1M as consideration for the transfer of the vendor's 100% interest in the concessions. The closing of the acquisition is expected to occur on or about May 14, 2024. By securing this acquisition at a reduced cost, Vior continues a commitment to sound financial management, and aims to maximize shareholder value while advancing its growth objectives through a significant up coming+60,000m drill program. The diamond

Eric Lemieux, MSc, P. Geo
Mining & Exploration Analytics
eblconsultants@gmail.com
819 314 8081

drill program is expected to commence by June 2024.

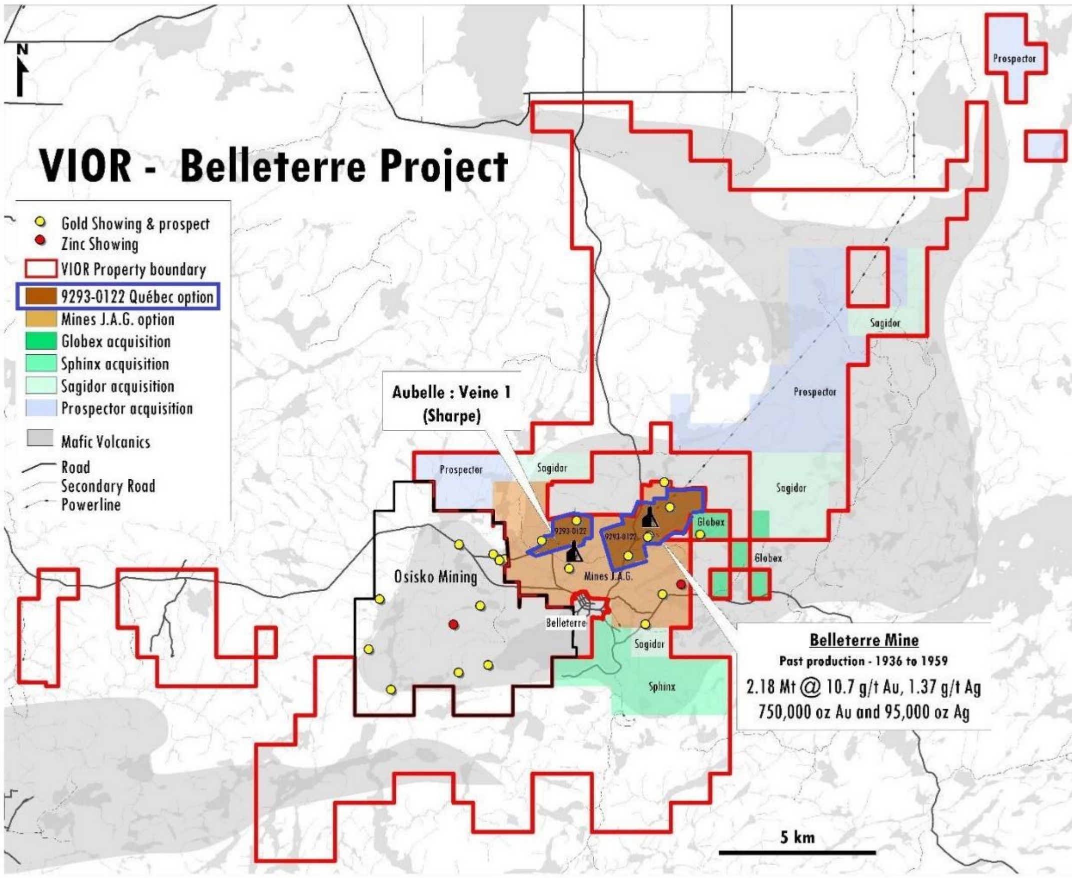
Mark Fedosiewich, President and CEO of Vior Inc., stated: "*We are pleased to announce the successful renegotiation of this important Acquisition Agreement for the Belleterre Concessions. This renegotiated Agreement demonstrates our ability to respond to changing market conditions and ensures that Vior owns 100% of this integral piece of our Belleterre Gold Project. We remain focused on executing our strategic plan at Belleterre with the aim of delivering significant value to our shareholders*".

Please see end of: https://www.linkedin.com/pulse/vior-inc-vio-v-details-its-springsummer-2023-work-plans-eric-lemieux/

Also: https://www.linkedin.com/pulse/soci%C3%A9t%C3%A9-vior-inc-vio-v-assembling-land-package-good-eric-lemieux/

https://www.vior.ca/new/vior-announces-accelerated-acquisition-of-100-of-former-belleterre-gold-mine/

Eric Lemieux, MSc, P. Geo
Mining & Exploration Analytics
eblconsultants@gmail.com
819 314 8081

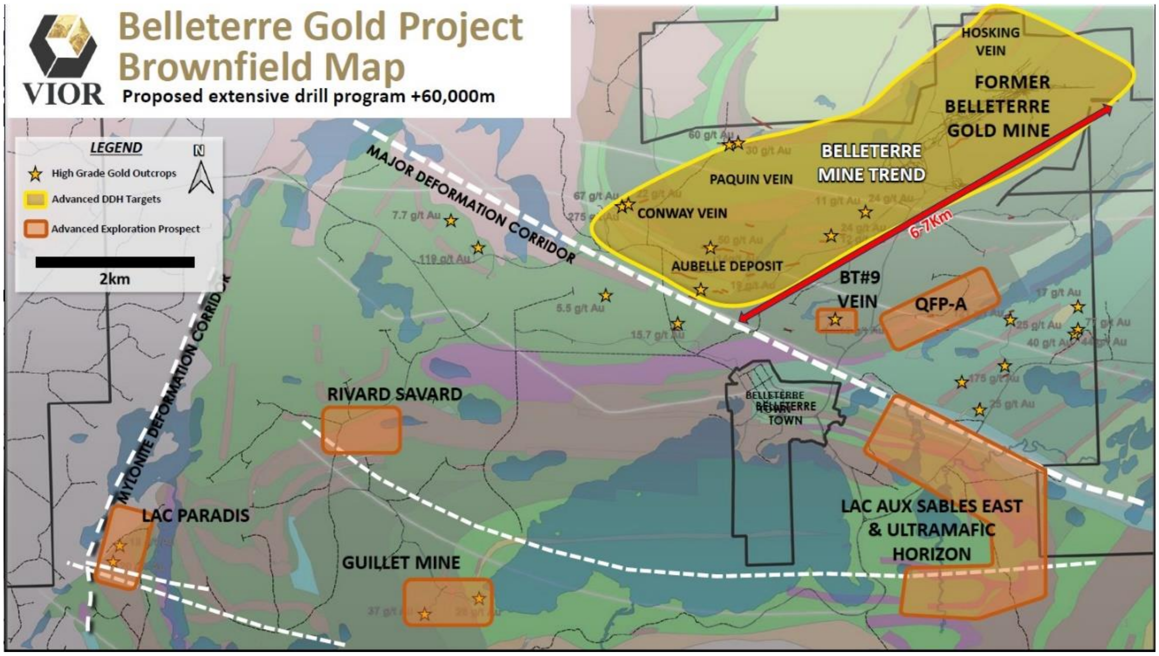


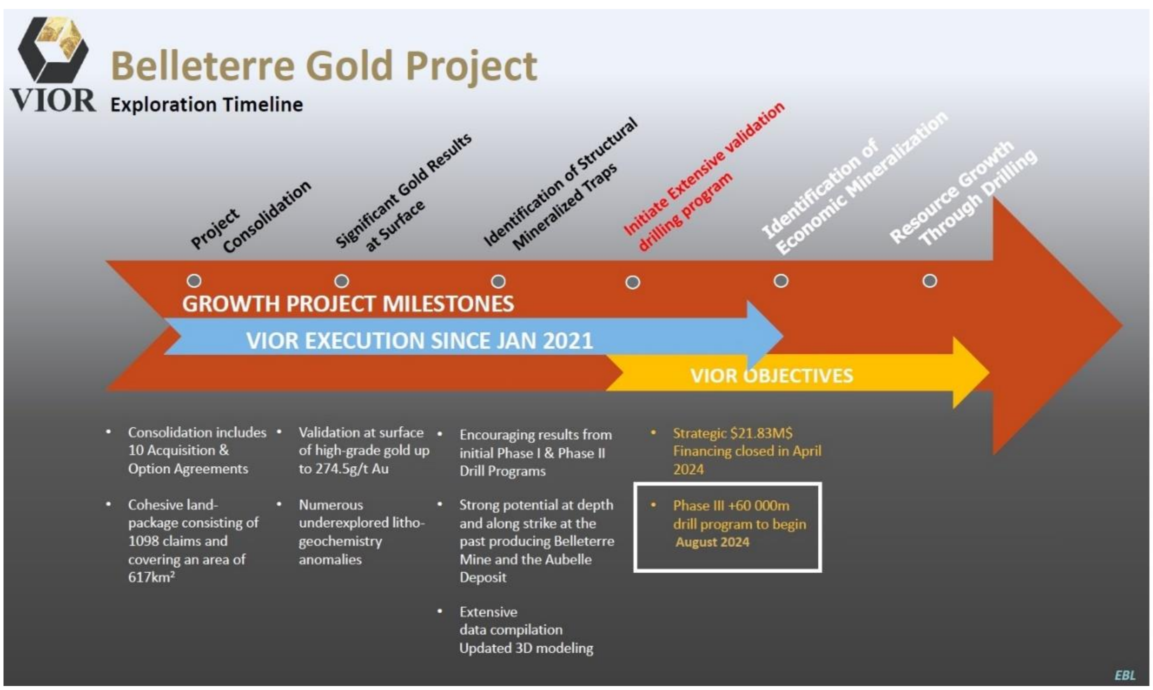
The Corporation has signed a purchase option agreement with 9293-0122 Québec inc., which is the holder of 9 claims and 2 mining concessions, including the site of the former Belleterre Mine. The seller has submitted a request for the abandonment of the mining concessions to the Ministry of Energy and Natural Resources (in accordance with Article 122 of the Mining Law) for conversion of the concessions into mining claims. Vior can earn a 100% interest in the 11 mining titles by making the following cash payments and issuance of Corporation shares:

Date of payment	Amount	
November 6, 2020	Cash deposit completed	$10,000
At the signing of the option agreement	Cash	$120,000
March 20, 2021	Cash	$120,000
Transfer of claims in trust	Cash and/or Share Issuance*	$600,000
Transfer of claims in trust	Cash	$250,000
12 months after the fifth Payment	Cash and/or Share Issuance*	$500,000
18 months after the fifth Payment	Cash and/or Share Issuance*	$500,000
Total:		**$2,100,000**

EBL

Eric Lemieux, MSc, P. Geo
Mining & Exploration Analytics
eblconsultants@gmail.com
819 314 8081





EBL Consultants enr.

Eric Lemieux, MSc, P. Geo
Mining & Exploration Analytics
eblconsultants@gmail.com
819 314 8081

Important Disclosures

Company	Ticker	Disclosures*
Vior Inc.	**VIO-V**	**D, R, V**

* Legend

A The Mining Analyst, in his own account or in a family related account, owns securities in excess of 1,000 shares of the issued and outstanding equity securities of this issuer.

B The Mining Analyst, in his own account or in a family related account, owns securities in excess of 10,000 shares of the issued and outstanding equity securities of this issuer.

C The Mining Analyst, in his own account or in a family related account, owns securities in excess of 30,000 shares of the issued and outstanding equity securities of this issuer.

D The Mining Analyst, in his own account or in a family related account, owns securities in excess of 50,000 shares of the issued and outstanding equity securities of this issuer.

E The Mining Analyst, in his own account or in a family related account, owns securities in excess of 100,000 shares of the issued and outstanding equity securities of this issuer.

F The Mining Analyst, in his own account or in a family related account, owns securities in excess of 250,000 shares of the issued and outstanding equity securities of this issuer.

V The Mining Analyst has visited certain material operations of this issuer, namely the Belleterre project in July 2021 and the Foothills project in 2016.

P This issuer paid a portion of the travel-related expenses incurred by the Mining Analyst to visit material operations of this issuer.

Q This issuer has directly paid the Mining Analyst.

R This issuer has indirectly paid the Mining Analyst.

Mining Analyst Certification

I, Éric Lemieux, Mining Analyst, hereby certify that the comments and opinions expressed in this report accurately reflect my personal views about the subject and the issuer.

I determine and have final say over which companies are included in my research and do not have direct or indirect remuneration unless disclosed.

This report has been prepared for general information purposes only and should not be considered either a solicitation for the purchase or an offer of securities. This research note does not constitute a recommendation.

The securities mentioned in this report may not be suitable for all types of investors. The information contained in this report is not intended as individual investment advice and is not designed to meet any particular investment objectives, financial situations, or needs. Nothing in this report constitutes legal, accounting or tax advice.