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LinkedIn Article: https://www.linkedin.com/pulse/vior-gold-corporation-inc-vio-v-announces-major-abitibi-eric-lemieux-dhkse/?trackingId=LId7%2BkpMQ6Go1bOHzKC1Wg%3D%3D

Vior Gold Corporation Inc. (VIO-V)

Vior announces major acquisition in the Abitibi, Québec

On March 5, 2026, Vior announced that it has entered into an asset purchase agreement with Agnico Eagle Mines Limited (AEM-T) to acquire a 100% interest in the Kinebik, Peacock and Launay properties totalling 86,373 ha located in the Abitibi Greenstone Belt of Québec. In aggregate, the 3 main properties are comprised of 1,613 EERs (exclusive exploration rights), representing a total surface area of more than 86,373 ha in the heart of the Abitibi and in sectors that Vior has taken recent position. In consideration Vior shall:

(a) issue to AEM 45,665,965 common shares representing 9.9% of the issued and outstanding common shares (~$5,8M); and

(b) make a cash payment to AEM of $750,000.

At closing, Vior shall also grant AEMa 2% NSR Royalty on all exclusive exploration rights that are free of any existing royalties. Vior shall also grant a 1% buyback right for $2M exercisable at Vior's discretion at any time. The parties shall also enter into an investor rights agreement granting AEM certain rights, such as the right to participate in future equity financings of Vior and the right to designate one nominee to the board of directors of Vior provided that AEM maintains at least a 5% ownership.

The total consideration comes out to ~$75/ha which we estimate as interesting for a district scale positioning. The acquisition offers significant expansion of Vior's gold portfolio on strategic gold mineralized corridors. The transaction also offers the addition of a new corporate strategic shareholder in AEM to an initial proper level <10%.

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District scale positioning: Kinebik covers 55 km of Cameron Break hosting several gold deposits and offers district scale where a fully funded drill program of 20,000m is already permitted. This program shall follow up on gold mineralization drill intervals at Florence, Cameron and Desjardins gold prospects. Kinebik comprises 934 EER (~51,170 ha) located in the North Volcanic Zone of the Abitibi Greenstone Belt and straddles the Cameron Shear over 55 km that is interpreted as the eastern part of the prolific Casa Berardi Break. The southeastern portion of the Kinebik block represents 10 km of Cameron break located directly on strike with Cartwright and Flordin deposits being advanced by Mines Abcourt (ABI-V) (see: https://www.linkedin.com/pulse/abcourt-mines-inc-abi-v-completes-high-resolution-drone-eric-lemieux-rzure/?trackingId=vnFUdRoLSISaRmhg9XSuEw%3D%3D).

We note historically that Chalice Gold Mines had executed in 2019 an agreement to sell its East Cadillac and Kinebik Gold projects in Québec to Chantrell Ventures Corp. (renamed O3 Mining Inc.) for a consideration of $12M in common shares of O3 Mining, plus a 1% NSR royalty retained on all Chalice owned claims in Québec without a pre-existing royalty. O3 Mining subsequently increased the foothold of the Kinebik Project with transactions in December 2023 with Globex Mining Entreprises (GMX-T) - Cameron Property (1,242 ha) and NewOrigin Gold Corp. (17,750 ha); and with Midland Exploration (MD-V) - Lac Esther (16,094 ha) in October 2024. On December 12, 2024, O3 Mining had announced an offer to be totally acquired by AEM in an all-cash offer of ~$208M.

Moreover, several gold mineralization occurrences are found in a variety of rock types such as banded iron formation, felsic intrusions, quartz veins and sedimentary rocks. Directly to the SE of Cartwright, drilling conducted in 2024 and 2025 by O3 Mining Inc. had returned values up to 5.1 g/t Au over 2.8 m (DDH O3KN-24-011). To the North of Flordin, mineralization hosted in granodiorite returned values of 5.5 g/t Au over 6 m (including 30 g/t Au over 1 m (Florence Showing, SIGEOM: GM 47626) and 7.43 g/t Au over 4.08 m (Desjardins Showing, Zone 52, SIGEOM: GM53676). Most of the NW corridor has remains largely unexplored. Drilling permits are already obtained and Vior shall undertake an initial drilling program in the second quarter of this year. In addition to this acquisition, Vior recently added 260 EERs through claims designation in the Kinebik area, permitting to solidify a district scale land position.

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Acquisition of Peacock adjacent to Vior's Ligneris project creates a new regional scaled project with considerable potential: The Peacock Project comprises 2 blocks totaling 456 EER (22,600 ha) located north of the Ligneris Project, 60 km north of Amos (see: https://www.linkedin.com/posts/eric-lemieux-9468715_quebec-abitibi-ligneris-activity-7416661201306423297-1lJX?utm_source=share&utm_medium=member_desktop&rcm=ACoAAAEEcwYBYv9IQ3WrNxLu2lPkWSB479Ajztl). The project covers the potential south extension of the Joutel Camp stratigraphy and the western extension of the volcanic package hosting the Sleeping Giant Mine of Mines Abcourt. It displays exploration potential for gold rich VMS as well as gold-bearing quartz veins. Several semi-massive sulphides (copper bearing), coincident with VTEM and gravimetric anomalies, remain untested by drilling. The Peacock Project also covers > 6 km of the Laflamme shear zone and the NE extension of the Riviere Octave Formation, hosting most of the Ligneris mineralization to the SW. We view this land positioning as strategic in light of work being realized at Ligneris.

Western Abitibi: The Launay Project is located near the community of Taschereau, 43 km WNW of the town of Amos and consists of 226 EER covering 12,602 ha. The property is in the North Volcanic Zone of the Abitibi Greenstone Belt and is underlain by the Launay Pluton, the Guyenne and Taschereau Batholiths and the volcanics rock of the Figuery and Amos groups. There has been no historical mining or gold production on the property. Gold mineralization at Launay typically occurs within 2 contexts: (i) within quartz-carbonate veins often associated with shears, faults and breccias zone; (ii) associated with disseminated sulphides within felsic intrusive rocks strongly altered in carbonate, hematite and albite. Historical drilling on the southern edge of the Launay Pluton returned values of 4.18 g/t Au over 27.8 m (including 6.92 g/t Au over 12.8 m), 4.04 g/t Au over 15.5 m (including 5.1 g/t Au over 11.5 m) on Zone 75 (SIGEOM: GM68983), and 5.1 g/t Au over 9.42 m on Zone Principale (SIGEOM: GM45769). Recall again that Vior is actively drilling on its 100%-owned Ligneris Project located in the heart of the Abitibi. The Peacock Project is located ~60 km SE of Normétal and Amex Exploration's (AMX-V) Perron Project (see: https://www.linkedin.com/pulse/amex-exploration-inc-amx-v-abitibi-metals-corp-amq-cse-eric-lemieux-yrtbe/?trackingId=dh5IPtZOSHaD979VeqxlVQ%3D%3D).

Mathieu Savard, President and CEO of Vior, commented: "*We are thrilled about this transaction allowing us to consolidate the Ligneris district and getting a footprint on the Cameron Break with the Kinebik district scale acquisition. The Cameron Break is considered to be the extension of the Casa Berardi Break that* *hosts multiple large gold deposits. Kinebik is already permitted for drilling and the Corporation will initiate a fully funded 20,000 metres drill program targeting existing gold mineralization such as Florence, Cameron Main and Desjardins in the second quarter. We are also happy to welcome Agnico Eagle as a new strategic shareholder, joining our already solid base of investors. The team is focused on creating value for our shareholders and expects that the addition of these projects will provide that in the future. Meanwhile, continue to advance of our program at Ligneris and expect an update will be published in the coming weeks*".

See: https://www.linkedin.com/pulse/vior-gold-corporation-inc-vio-v-announces-major-abitibi-eric-lemieux-dhkse/?trackingId=LId7%2BkpMQ6Go1bOHzKC1Wg%3D%3D

See also:
https://www.linkedin.com/pulse/vior-inc-vio-v-provides-exploration-update-belleterre-eric-lemieux-wtnje/

https://www.vior.ca/new/vior-gold-corporation-announces-district-scale-projects-acquisition/

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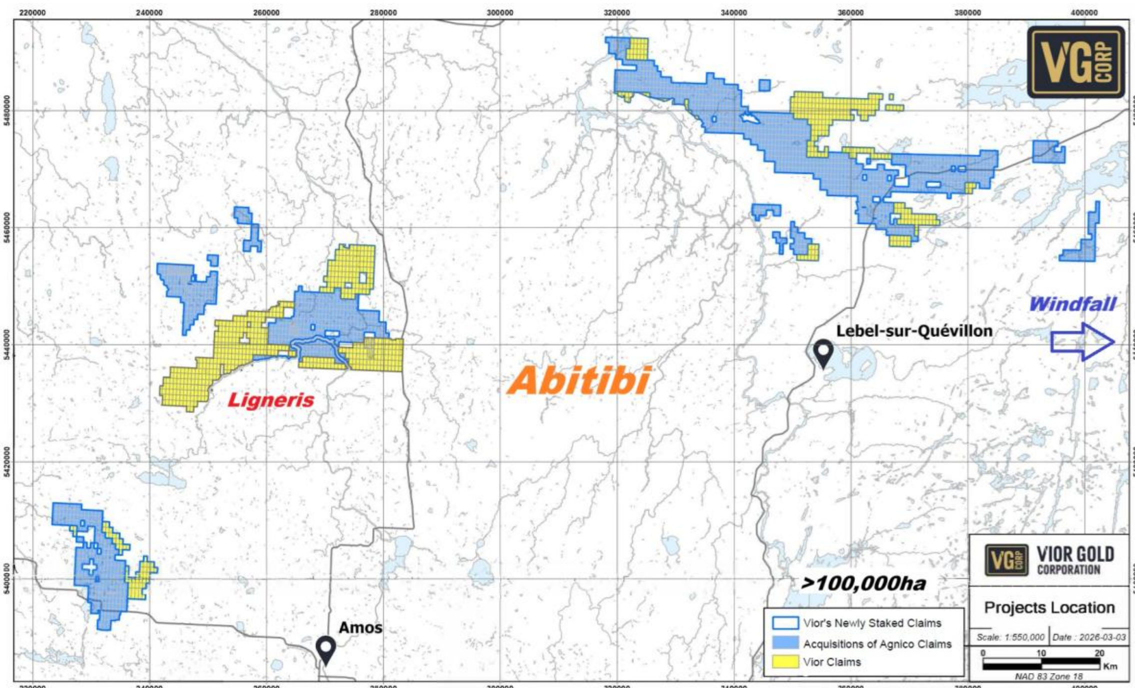

Figure 1 : Projects Location

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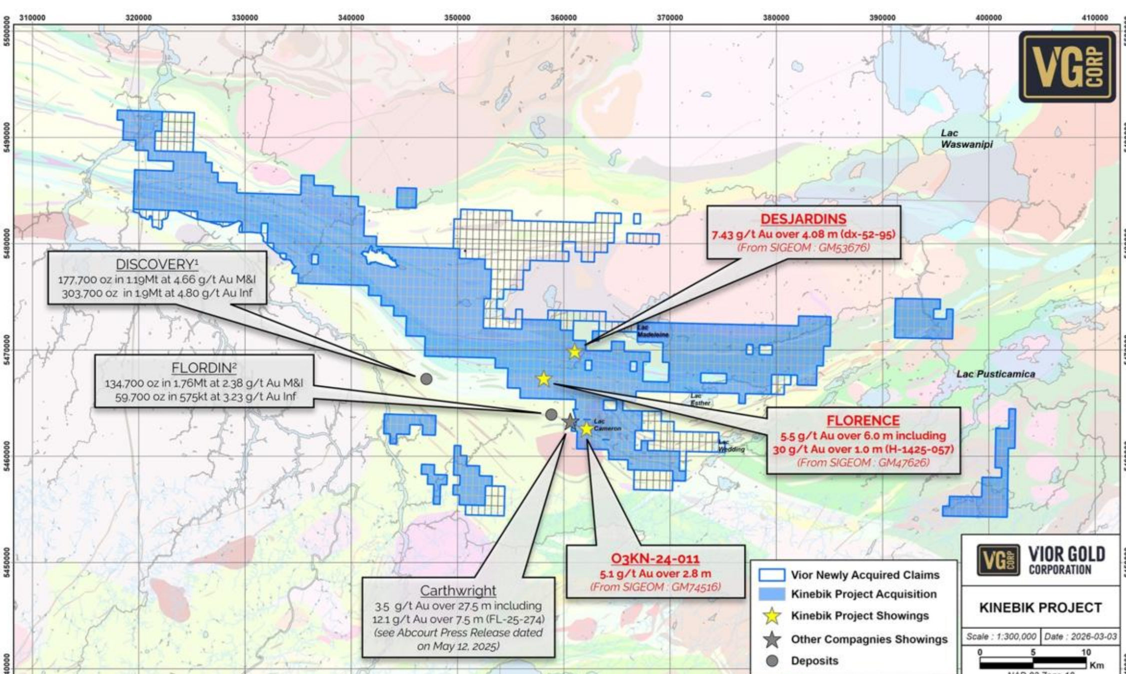

[1] NI 43-101 Technical Report and Mineral Resource Estimate for the Discovery Project, Quebec, Canada, dated May 18, 2023 (with an effecitve date of March 28, 2023)
[2] NI 43-101 Technical Report and Mineral Resource Estimate for the Flordin Project, Quebec, Canada, dated June 29, 2023 (with an effecitve date of May 15, 2023)

Kinebik Project

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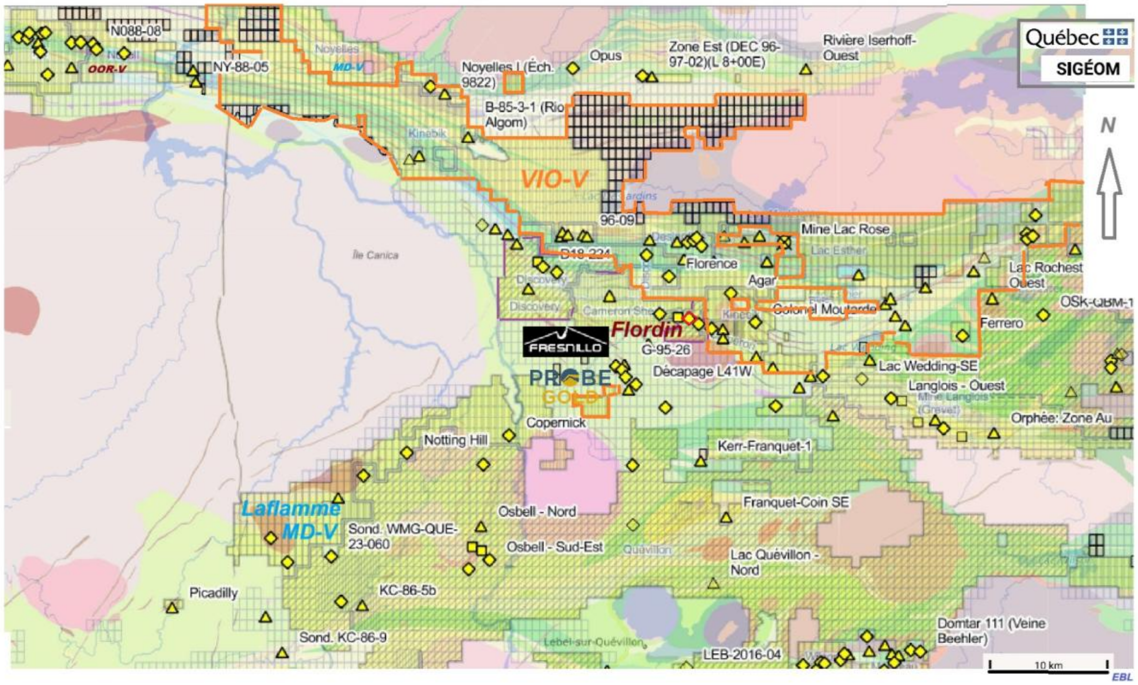
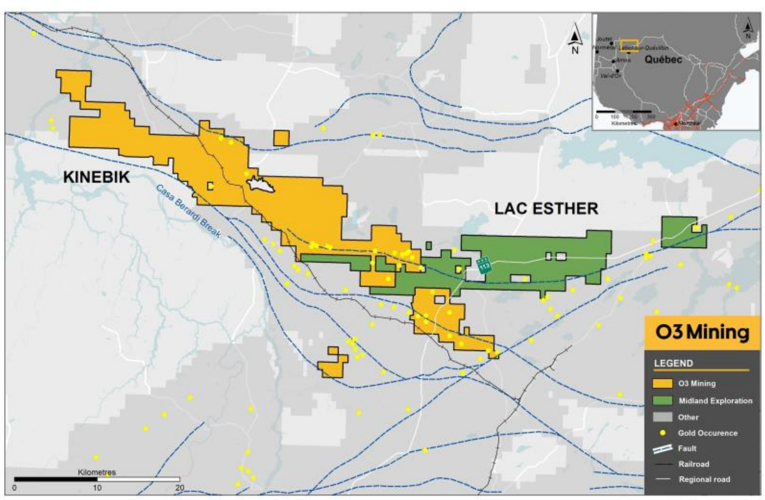
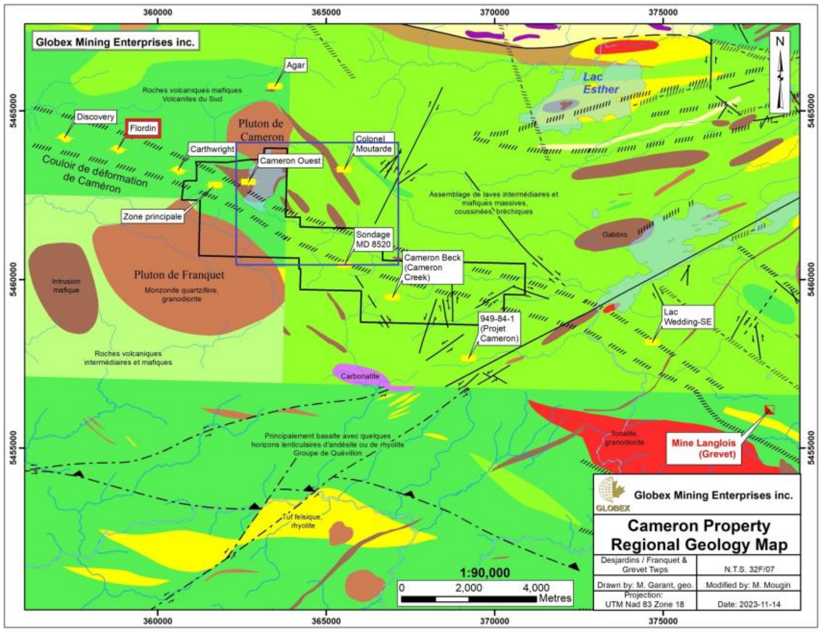


Sector of Desjardins-Florence




Globex Mining Enterprises inc.
Agar
Roches volcaniques mafiques Volcanites du Sud
Discovery
Flordin
Pluton de Cameron
Carthwright
Colonel Moutarde
Cameron Ouest
Couloir de déformation de Caméron
Zone principale
Sondage MD 8520
Assemblage de laves intermédiaires et mafiques massives, coussinées, bréchiques
Gabbro
Lac Esther
Intrusion mafique
Pluton de Franquet
Monzonite quartzifère, granodiorite
Cameron Beck (Cameron Creek)
949-84-1 (Projet Cameron)
Lac Wedding-SE
Roches volcaniques intermédiaires et mafiques
Carbonatite
Principalement basalte avec quelques horizons lenticulaires d'andésite ou de rhyolite Groupe de Quévillon
Tonalite granodiorite
Mine Langlois (Grevet)
Tuf felsique, rhyolite
Globex Mining Enterprises inc.
GLOBEX
Cameron Property
Regional Geology Map
1:90,000
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Desjardins / Franquet & Grevet Twps
N.T.S. 32F/07
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Modified by: M. Mougin
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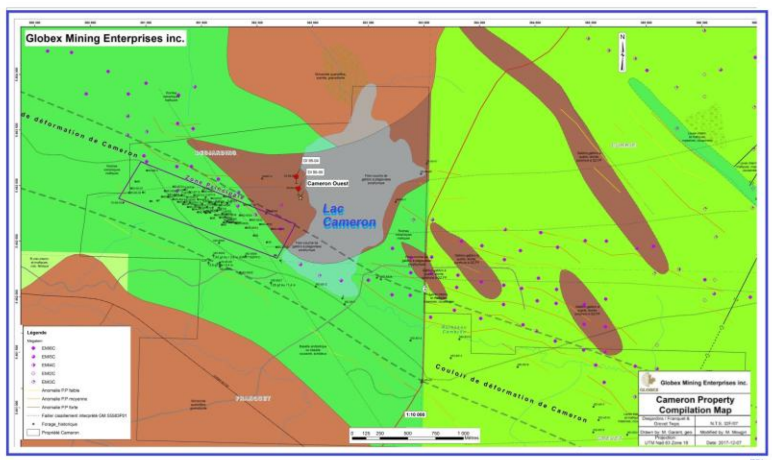
Globex Mining Enterprises inc.
Couloir de déformation de Cameron
Cameron Ouest
Lac Cameron
Légende
Globex Mining Enterprises inc.
Cameron Property
Compilation Map
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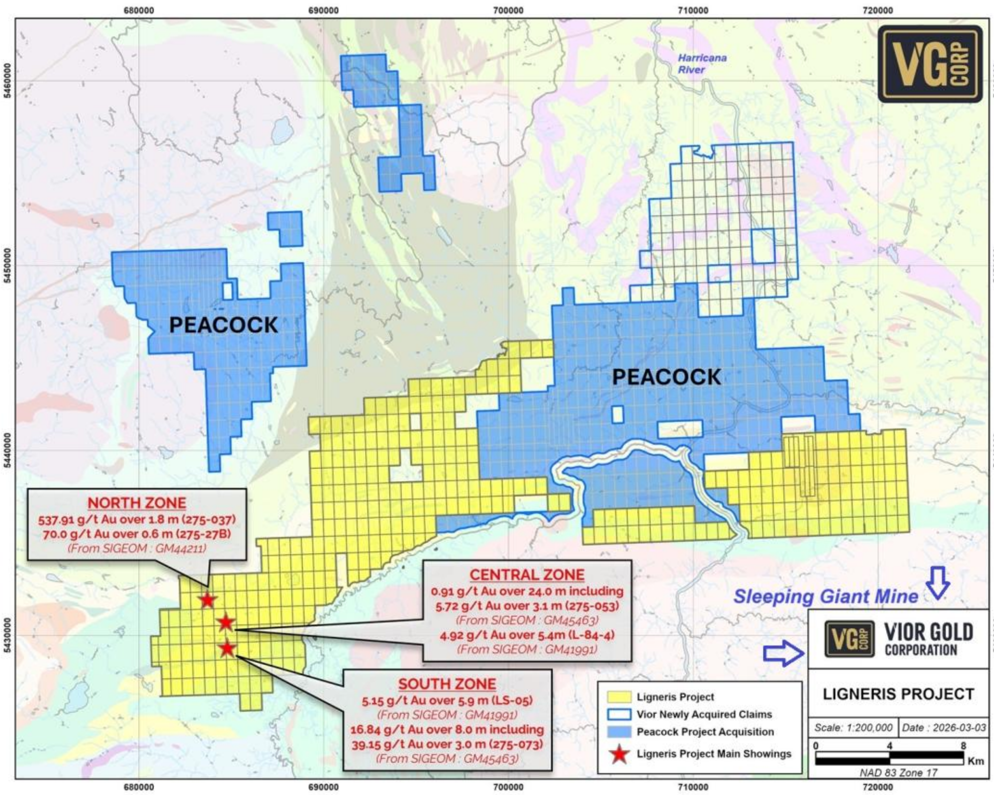

Peacock Location

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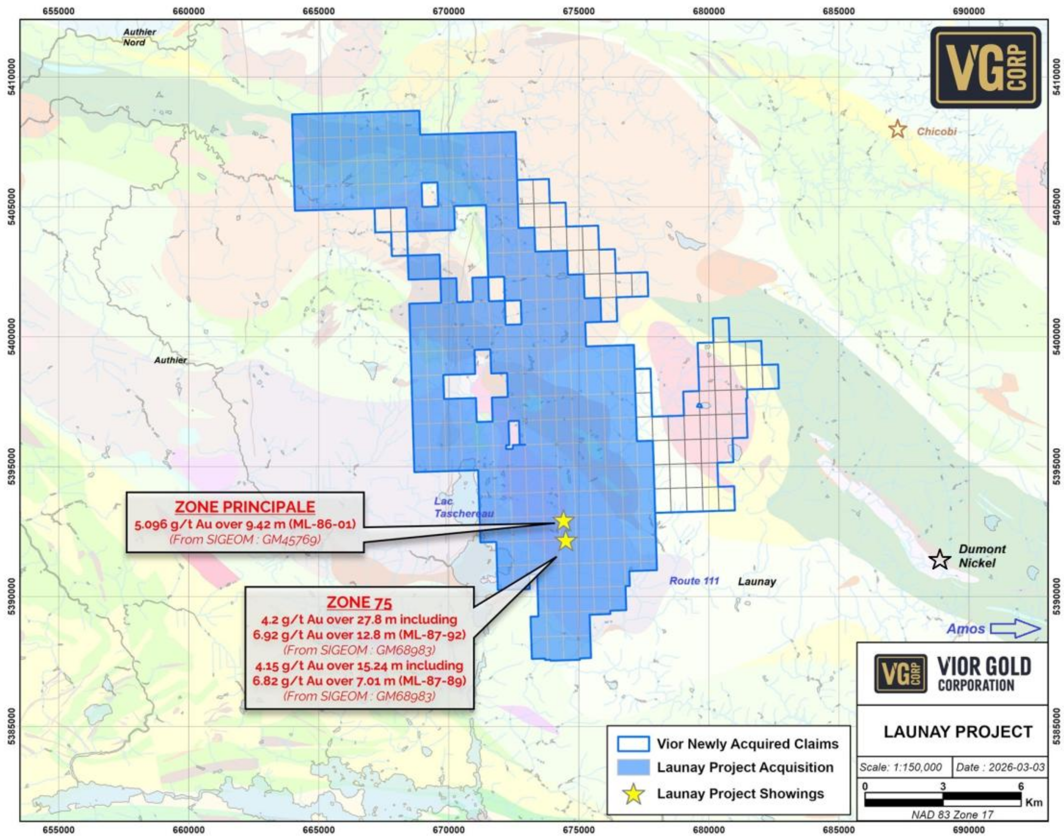

Launay Project

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Important Disclosures

Company	Ticker	Disclosures*
Vior Inc.	**VIO-V**	**E, R, V**

* Legend

A The Mining Analyst, in his own account or in a family related account, owns securities in excess of 1,000 shares of the issued and outstanding equity securities of this issuer.

B The Mining Analyst, in his own account or in a family related account, owns securities in excess of 10,000 shares of the issued and outstanding equity securities of this issuer.

C The Mining Analyst, in his own account or in a family related account, owns securities in excess of 30,000 shares of the issued and outstanding equity securities of this issuer.

D The Mining Analyst, in his own account or in a family related account, owns securities in excess of 50,000 shares of the issued and outstanding equity securities of this issuer.

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F The Mining Analyst, in his own account or in a family related account, owns securities in excess of 250,000 shares of the issued and outstanding equity securities of this issuer.

V The Mining Analyst has visited certain material operations of this issuer, namely the Belleterre Project in July 2021 and the Foothills Project in 2016.

P This issuer paid a portion of the travel-related expenses incurred by the Mining Analyst to visit material operations of this issuer.

Q This issuer has directly paid the Mining Analyst.

R This issuer has indirectly paid the Mining Analyst.

Mining Analyst Certification

I, Éric Lemieux, Mining Analyst, hereby certify that the comments and opinions expressed in this report accurately reflect my personal views about the subject and the issuer.

I determine and have final say over which companies are included in my research and do not have direct or indirect remuneration unless disclosed.

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